Lodi Whittier Library  
Annual Report For Public And Association Libraries - 2019

1. GENERAL LIBRARY INFORMATION

Library/Director Information

Please note: Bibliostat CollectConnect is now compatible with major browsers including Google Chrome, Mozilla Firefox, Safari and Internet Explorer.

Please be advised Bibliostat CollectConnect is now using a new interface. If you have accessed or if you believe you may have accessed the old Bibliostat Collect, please click the new link here and you will be taken to the new interface. Please be sure you exit and close the old Bibliostat Collect before you begin your survey.

To avoid loss of data, only one person at a time should be logged into a member library report. Multiple people logged into the same report will cause data to be lost.

Libraries should not have reports from two different years open at the same time.

Report all information in Part 1 as of December 31, 2019, except for questions related to the current library director/manager (questions 1.37 through 1.44).

<table>
<thead>
<tr>
<th>Library ID Number</th>
<th>2400563730</th>
</tr>
</thead>
<tbody>
<tr>
<td>Library Name</td>
<td>LODI WHITTIER LIBRARY</td>
</tr>
<tr>
<td>Name Status (State use only)</td>
<td>00 (for no change from previous year)</td>
</tr>
<tr>
<td>Structure Status (State use only)</td>
<td>00 (for no change from previous year)</td>
</tr>
<tr>
<td>Community</td>
<td>Lodi</td>
</tr>
<tr>
<td>Beginning Fiscal Reporting Year</td>
<td>01/01/2019</td>
</tr>
<tr>
<td>Ending Fiscal Reporting Year</td>
<td>12/31/2019</td>
</tr>
<tr>
<td>Is the library now reporting on a different fiscal year than it reported on in the previous Annual Report?</td>
<td>No</td>
</tr>
<tr>
<td>If yes, please indicate the beginning date of library's new reporting year. Enter N/A if No was answered to</td>
<td>N/A</td>
</tr>
</tbody>
</table>
Question 1.8.

1.10 Please indicate the ending date of library's new reporting year. Enter N/A if No was answered to Question 1.8.  
N/A

1.11 Beginning Local Fiscal Year  
01/01/2019

1.12 Ending Local Fiscal Year  
12/31/2019

1.13 Address Status  
00 (for no change from previous year)

1.14 Street Address  
8484 SOUTH MAIN ST.

1.15 City  
LODI

1.16 Zip Code  
14860

1.17 Mailing Address  
POST OFFICE BOX 208

1.18 City  
LODI

1.19 Zip Code  
14860

1.20 Telephone Number (enter 10 digits only and hit the Tab key; enter N/A if no telephone number)  
(607) 582-6218

1.21 Fax Number (enter 10 digits only and hit the Tab key; enter N/A if no fax number)  
(607) 582-6219

1.22 E-Mail Address to Contact the Library (Enter N/A if no e-mail address)  
director@lodilibrary.net

1.23 Library Home Page URL (Enter N/A if no home page URL)  
lodilibrary.net

1.24 Population Chartered to Serve (per 2010 Census)  
1,550

1.25 Indicate the type of library as stated in the library's charter (select one):  
ASSOCIATION
1.26 Indicate the area chartered to serve as stated in the library's charter (select one):

- Town

1.27 During the reporting year, has there been any change to the library's legal service area boundaries? Changes must be the result of a Regents charter action. Answer Y for Yes, N for No.

- N

1.28 Indicate the type of charter the library currently holds (select one):

- Absolute

1.29 Date the library was granted its absolute charter or the date of the provisional charter if the library does not have an absolute charter:

- 05/12/1912

1.30 Date the library was last registered:

- 10/17/1907

1.31 Federal Employer Identification Number:

- 150585897

1.32 County:

- SENECA

1.33 School District:

- South Seneca

1.34 Town/City:

- Lodi

1.35 Library System:

- Finger Lakes Library System

**THESE QUESTIONS ARE FOR NYC LIBRARIES ONLY. PLEASE PROCEED TO THE NEXT QUESTION.**

1.36a President/CEO Name:

- Beth

1.36b President/CEO Phone Number:

1.36c President/CEO Email:

**NOTE:** For questions 1.37 through 1.44, report all information for the current library director/manager.

1.37 First Name of Library Director/Manager:

- Beth

1.38 Last Name of Library Director/Manager:

- Bevars

1.39 NYS Public Librarian Certification Number:

- N/A
1.40 What is the highest education level of the library manager/director?  
Master's Degree

1.41 If the library manager/director holds a Master's Degree, is it a Master's Degree in Library/Information Science?  
N

1.42 Do all staff working in the budgeted Librarian (certified) positions reported in 6.4 have an active NYS Public Librarian Certificate? If No, list the name and e-mail address of each staff member without an active certificate in a Note.  
N/A

1.43 E-mail Address of the Director/Manager  
director@lodilibrary.net

1.44 Fax Number of the Director/Manager  
(607) 582-6219

1.45 Is the library a member of the New York State and Local Retirement System?  
N

1.46 Does the library charge fees for library cards to people residing outside the system's service area?  
N

1.47 Was all or part of the library's funding subject to a public vote(s) held during Calendar Year 2019? (Please respond even if the vote was unsuccessful). Enter Y for Yes, N for No. If Yes, complete one record for the public vote from each funding source. If no, go to question 1.48.  
Y

Public Votes/Contracts

1. Name of municipality or district holding the public vote  
South Seneca School District

2. Indicate the type of municipality or district holding the public vote  
School District

3. Date the vote was held (mm/dd/2019)  
05/21/2019

4. Was the vote successful? Y/N  
Y

5. What type of public vote was it?  
school district ballot proposition (Ed. Law §259(1)(a))
6a. Most recent prior year approved appropriation from a public vote: $5,000

6b. Proposed increase in appropriation as a result of the vote held on the date reported in question number 3: $15,000

6c. Total proposed appropriation (sum of 6a and 6b): $20,000

This question should only be answered if "No" was answered in Q1.47 OR the library has votes from different municipalities/districts that were held in different years, both current and prior.

1.48 Did the library receive funding from an appropriation which was approved by public vote in a prior year? (Prior to Calendar Year 2019) Enter Y for Yes, N for No. If Yes, complete one record for the vote from each funding source. If No, go to question 1.49.

N

1. Name of municipality or district holding the public vote

2. Indicate the type of municipality or district holding the public vote

3. Date the last successful vote was held (mm/dd/yyyy)

4. What type of public vote was it?

5. What was the total dollar amount of the appropriation from tax dollars resulting from the last successful vote?

1.49 Does the reporting library have a contractual agreement with a municipality or district to provide library services to residents of an area not served by a chartered library? Enter Y for Yes, N for No. If yes, please complete one record for each contract. If no, go to question 1.50.

N

1. Name of contracting municipality or district N/A

2. Is this a written contractual agreement? N/A

3. Population of the geographic area served by this contract N/A
4. Dollar amount of contract  
   N/A

5. Enter the appropriate code for range of services provided (select one):  
   N/A

Unusual Circumstances

1.50 For the reporting year, has the library experienced any unusual circumstance(s) that affected the statistics reported (e.g., natural disaster, fire, closed for renovations, massive weeding of collection, etc.)? If yes, please annotate explaining the circumstance(s) and the impact on the library using the Note; if no, please go to Part 2, Library Collection.

   N

2. LIBRARY COLLECTION

Print/Electronic/Other Holdings

Report holdings, additions, and subscriptions as of the end of the fiscal year reported in Part 1. Please read general information instructions below before completing this section.

NOTE: This section of the survey (2.1-2.22) collects data on selected types of materials.

It does not cover all materials (i.e., microforms, loose sheet music, maps, and pictures) for which expenditures are reported under Print Materials Expenditures, Electronic Materials Expenditures, and Other Materials Expenditures (questions 12.6, 12.7 and 12.8). Under this category report only items that have been purchased, leased or licensed by the library, a consortium, the state library, a donor or other person or entity. Included items must only be accessible with a valid library card or at a physical library location; inclusion in the catalog is not required. Do not include items freely available without monetary exchange. Count electronic materials at the administrative entity level (main library); do not duplicate numbers at each branch.

PRINT MATERIALS

Cataloged Books

2.1 Adult Fiction Books  
   2,558

2.2 Adult Non-fiction Books  
   1,230

2.3 Total Adult Books (Total questions 2.1 & 2.2)  
   3,788

2.4 Children's Fiction Books  
   1,805
## 2.5 Children's Non-fiction Books

2.6 Total Children's Books (Total questions 2.4 & 2.5)

2.7 Total Cataloged Books (Total questions 2.3 & 2.6)

**Other Print Materials**

2.8 Total Uncataloged Books

2.9 Total Print Serials

2.10 All Other Print Materials

2.11 Total Other Print Materials (Total questions 2.8 through 2.10)

2.12 Total Print Materials (Total questions 2.7 and 2.11)

**ALL OTHER MATERIALS**

**Electronic Materials**

2.13 Electronic Books

2.14 Local Electronic Collections

2.15 NOVELNY Electronic Collections

2.16 Total Electronic Collections (Total questions 2.14 and 2.15)

2.17 Audio - Downloadable Units

2.18 Video - Downloadable Units

2.19 Other Electronic Materials (Include items that are not included in the above categories, such as e-serials; electronic files; collections of digital photographs; and electronic government documents, reference tools, scores and maps.)

2.20 Total Electronic Materials (Total questions 2.13, 2.16, 2.17, 2.18 and 2.19)
### Non-Electronic Materials

<table>
<thead>
<tr>
<th>Question</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.21</td>
<td>Audio - Physical Units</td>
<td>121</td>
</tr>
<tr>
<td>2.22</td>
<td>Video - Physical Units</td>
<td>2,073</td>
</tr>
<tr>
<td>2.23</td>
<td>Other Non-Electronic Materials (includes films, slides, etc.)</td>
<td>79</td>
</tr>
<tr>
<td>2.24</td>
<td>Total Other Materials Holdings (Total questions 2.21 through 2.23)</td>
<td>2,273</td>
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</table>

### Serials/Additions to Holdings

<table>
<thead>
<tr>
<th>Question</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.25</td>
<td>GRAND TOTAL HOLDINGS (Total questions 2.12, 2.20 and 2.24)</td>
<td>26,929</td>
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### CURRENT SERIAL SUBSCRIPTIONS

<table>
<thead>
<tr>
<th>Question</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.26</td>
<td>Current Print Serial Subscriptions</td>
<td>26</td>
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</table>

### ADDITIONS TO HOLDINGS - Do not subtract withdrawals or discards.

<table>
<thead>
<tr>
<th>Question</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.27</td>
<td>Cataloged Books</td>
<td>439</td>
</tr>
<tr>
<td>2.28</td>
<td>All Other Print Materials</td>
<td>0</td>
</tr>
<tr>
<td>2.29</td>
<td>Electronic Materials</td>
<td>4,247</td>
</tr>
<tr>
<td>2.30</td>
<td>All Other Materials</td>
<td>345</td>
</tr>
<tr>
<td>2.31</td>
<td>Total Additions (Total questions 2.27 through 2.30)</td>
<td>5,031</td>
</tr>
</tbody>
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### 3. LIBRARY PROGRAMS, POLICIES, AND SERVICES

#### Borrowers/Visits/Policies/Accessibility

Report all information on questions 3.1 through 3.29 as of the end of the fiscal year reported in Part 1; report information on questions 3.30 through 3.83 for the 2019 calendar year. Please click [here](https://collectconnect.baker-taylor.com/SurveyReport.aspx?IncludeAnno=Y&Impersonate=Y&ResponseTypes=CY&SelectSection=ALL&SectionId=&) to read general instructions before completing this section.

Please report information on LIBRARY USE as of the end of the fiscal year reported in Part 1.

#### LIBRARY USE
### Library Visits (total annual attendance)

- **3.1** Library visits: 7,822

### Registered Borrowers

- **3.2** Registered resident borrowers: 220
- **3.3** Registered non-resident borrowers: 284

### Written Policies

Please report information on **WRITTEN POLICIES** as of 12/31/19.

**WRITTEN POLICIES (Answer Y for Yes, N for No)**

- **3.4** Does the library have an open meeting policy? **Y**
- **3.5** Does the library have a policy protecting the confidentiality of library records? **Y**
- **3.6** Does the library have an Internet use policy? **Y**
- **3.7** Does the library have a disaster plan? **N**
- **3.8** Does the library have a board-approved conflict of interest policy? **Y**
- **3.9** Does the library have a board-approved whistle blower policy? **Y**
- **3.10** Does the library have a board-approved sexual harassment prevention policy? **Y**

### Accessibility

Please report information on **ACCESSIBILITY** as of 12/31/19.

**ACCESSIBILITY (Answer Y for Yes, N for No)**

- **3.11** Does the library provide service to persons who cannot visit the library (homebound persons, persons in nursing homes, persons in jail, etc.)? **Y**
- **3.12** Does the library have assistive devices for persons who are deaf and hearing impaired (TTY/TDD)? **N**
- **3.13** Does the library have large print books? **Y**
- **3.14** Does the library have assistive technology for people who are visually impaired or blind? **N**
3.15 - If so, what do you have?

- screen reader, such as JAWS, Windoweyes or NVDA: No
- refreshable Braille commonly referred to as a refreshable Braille display: No
- screen magnification software, such as Zoomtext: No
- electronic scanning and reading software, such as OpenBook: No

3.16 Is the library registered for services from either the New York State Talking Book and Braille Library (New York State Library, Albany) or the Andrew Heiskell Braille and Talking Book Library (The New York Public Library, New York)?

N

Library Sponsored Programs/Summer Reading Program

Please report information on LIBRARY SPONSORED PROGRAMS as of the end of the fiscal year reported in Part 1.

LIBRARY SPONSORED PROGRAMS

3.17 Adult Program Sessions: 47
3.18 Young Adult Program Sessions: 2
3.19 Children's Program Sessions: 50
3.20 All Other Program Sessions: 0
3.21 Total Number of Program Sessions (Total questions 3.17 through 3.20): 99
3.22 One-on-One Program Sessions: 0
3.23 Do library staff, trustees and/or volunteers reach outside of the library to promote library programs and services through group presentations, information tables and/or other similar educational activities sponsored by the Library?

Yes
3.24 Adult Program Attendance: 382
<table>
<thead>
<tr>
<th>Section</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.25</td>
<td>Young Adult Program Attendance</td>
<td>3</td>
</tr>
<tr>
<td>3.26</td>
<td>Children's Program Attendance</td>
<td>185</td>
</tr>
<tr>
<td>3.27</td>
<td>All Other Program Attendance</td>
<td>0</td>
</tr>
<tr>
<td>3.28</td>
<td>Total Program Attendance (Total questions 3.24 through 3.27)</td>
<td>570</td>
</tr>
<tr>
<td>3.29</td>
<td>One-on-One Program Attendance</td>
<td>0</td>
</tr>
</tbody>
</table>

Please report information on SUMMER READING PROGRAMS for the 2019 calendar year.

**SUMMER READING PROGRAM**

3.30 - Indicate which of the following apply to the summer reading program(s) offered by the library during the summer of 2019 (check all that apply):

- a. Program(s) for children: Yes
- b. Program(s) for young adults: Yes
- c. Program(s) for Adults: Yes
- d. Summer Reading at New York Libraries name and/or logo used: Yes
- e. Collaborative Summer Library Program (CSLP Manual, provided through the New York State Library, used): No
- f. N/A: No

3.31 Library outlets offering the summer reading program: 1

3.32 Children registered for the library's summer reading program: 15

3.33 Young adults registered for the library's summer reading program: 2

3.34 Adults registered for the library's summer reading program: 15
Total number registered for the library's summer reading program (total 3.32 + 3.33 + 3.34) 32

Children's program sessions - Summer 2019 18

Young adult program sessions - Summer 2019 0

Adult program sessions - Summer 2019 4

Total program sessions - Summer 2019 (total 3.36 + 3.37 + 3.38) 22

Children's program attendance - Summer 2019 217

Young adult program attendance - Summer 2019 0

Adult program attendance - Summer 2019 28

Total program attendance - Summer 2019 (total 3.40 + 3.41 + 3.42) 245

COLLABORATORS

Public school district(s) and/or BOCES 1

Non-public school(s) 0

Childcare center(s) 0

Summer camp(s) 1

Municipality/Municipalities 0

Literacy provider(s) 0

Other (describe using the State note) 0

Total Collaborators (total 3.44 through 3.50) 2

Please report information on EARLY LITERACY PROGRAMS for the 2019 calendar year.

EARLY LITERACY PROGRAMS
3.52 Did the library offer early literacy programs? (Enter Y for Yes, N for No)  

Y

3.53 - Indicate types of programs offered (check all that apply)
a. Focus on birth - school entry (kindergarten)  Yes
b. Focus on parents & caregivers  No
c. Combined audience  No
d. N/A  No

3.54 - Number of sessions
a. Focus on birth - school entry (kindergarten)  48
b. Focus on parents & caregivers  0
c. Combined audience  0
d. N/A  0

3.55 Total Sessions  48

3.56 - Attendance at sessions
a. Focus on birth - school entry (kindergarten)  239
b. Focus on parents & caregivers  0
c. Combined audience  0
d. N/A  0

3.57 Total Attendance  239

3.58 - Collaborators (check all that apply):
a. Childcare center(s)  No
b. Public School District(s) and/or BOCES  No
c. Non-Public School(s)  No

d. Health care providers/agencies  No

e. Other (describe using the State note)  No

Please report information on ADULT LITERACY for the 2019 calendar year.

**ADULT LITERACY**

3.59 Did the library offer adult literacy programs?  No

3.60 Total group program sessions  0

3.61 Total one-on-one program sessions  0

3.62 Total group program attendance  0

3.63 Total one-on-one program attendance  0

3.64 - Collaborators (check all that apply)
a. Literacy NY (Literacy Volunteers of America)  No

b. Public School District(s) and/or BOCES  No

c. Non-Public Schools  No

d. Other (see instructions and describe using Note)  No

Please report information on PROGRAMS FOR ENGLISH SPEAKERS OF OTHER LANGUAGES (ESOL) for the 2019 calendar year.

**PROGRAMS FOR ENGLISH SPEAKERS OF OTHER LANGUAGES (ESOL)**

3.65 Did the library offer programs for English Speakers of Other Languages (ESOL)? (Enter Y for Yes, N for No)  N

3.66 Children's program sessions  0

3.67 Young adult program sessions  0

3.68 Adult program sessions  0
3.69 Total program sessions (total 3.66 + 3.67 + 3.68) 0

3.70 One-on-one program sessions 0

3.71 Children's program attendance 0

3.72 Young adult program attendance 0

3.73 Adult program attendance 0

3.74 Total program attendance (total 3.71 + 3.72 + 3.73) 0

3.75 One-on-one program attendance 0

3.76 - Collaborators (check all that apply):
   a. Literacy NY (Literacy Volunteers of America) No
   b. Public School District(s) and/or BOCES No
   c. Non-Public School(s) No
   d. Other (describe using the Note) No

Please report information on DIGITAL LITERACY for the 2019 calendar year.

**DIGITAL LITERACY**

3.77 Did the library offer digital literacy programs? N

3.78 Total group program sessions 0

3.79 Total one-on-one program sessions 0

3.80 Total group program attendance 0

3.81 Total one-on-one program attendance 0

3.82 Did your library offer teen-led activities during the 2019 calendar year? N

3.83 Did your library offer teen-led activities during the 2019 calendar year? N
2018 calendar year?

4. LIBRARY TRANSACTIONS

Circulation/Electronic Use/Reference Transactions

Report all transactions as of the end of the fiscal year reported in Part 1. (Please note: Internal Library usage is not considered part of circulation.)

CATALOGED BOOK CIRCULATION

4.1 Adult Fiction Books 2,271
4.2 Adult Non-fiction Books 993
4.3 Total Adult Books (Total questions 4.1 & 4.2) 3,264
4.4 Children's Fiction Books 1,772
4.5 Children's Non-fiction Books 261
4.6 Total Children's Books (Total questions 4.4 & 4.5) 2,033
4.7 Total Cataloged Book Circulation (Total question 4.3 & 4.6) 5,297

CIRCULATION OF OTHER MATERIALS

4.8 Circulation of Adult Other Materials 5,448
4.9 Circulation of Children's Other Materials 662
4.10 Total Circulation of Other Materials (Total questions 4.8, 4.9) 6,110
4.11 Physical Item Circulation (Total questions 4.7 & 4.10) 11,407

ELECTRONIC USE

4.12 Use of Electronic Material 1,010
4.13 Successful Retrieval of Electronic Information 448
4.14 Electronic Content Use (Total questions 4.12 & 4.13) 1,458
4.15 Total Circulation of Materials (Total questions 4.11 & 4.12) 12,417

4.16 Total Collection Use (Total questions 4.13 & 4.15) 12,865

4.17 Grand Total Circulation of Children's Materials (Total questions 4.6 & 4.9) 2,695

REFERENCE TRANSACTIONS
4.18 Total Reference Transactions 1,040

4.19 Does the library offer virtual reference? Y

Interlibrary Loan

INTERLIBRARY LOAN - MATERIALS RECEIVED (BORROWED)
4.20 TOTAL MATERIALS RECEIVED 2,690

INTERLIBRARY LOAN - MATERIALS PROVIDED (LOANED)
4.21 TOTAL MATERIALS PROVIDED 2,125

5. TECHNOLOGY AND TELECOMMUNICATIONS
Report all information as of December 31, 2019.

SYSTEMS AND SERVICES
5.1 Automated circulation system? Y

5.2 Online public access catalog (OPAC)? Y

5.3 Electronic access to the OPAC from outside the library? Y

5.4 Annual number of visits to the library's web site 1,779

5.5 Does the library use Internet filtering software on any computer? N

5.6 Does your library use social media? Y

5.7 Does the library file for E-rate benefits? N
5.8 Is the library part of a consortium for E-rate benefits? N

5.9 If yes, in which consortium are you participating? N/A

5.10 Name of the person responsible for the library's Information Technology (IT) services Beth Bevars

5.11 IT contact's telephone number (enter 10 digits only and hit the Tab key) (607) 582-6218

5.12 IT contact's email address director@lodilibrary.net

6. STAFF INFORMATION
Note: Report figures as of the last day of the fiscal year reported in Part 1. Include the FTE for all positions funded in the library's budget whether those positions are filled or not. This report requires conversion of part-time hours to full-time equivalents (FTE). To compute the FTE of employees in any category, take the total number of hours worked per week for all budgeted positions in that category and divide that total by the number of hours per week the library considers to be full-time. Report the FTE to two decimal places.

FTE (FULL-TIME EQUIVALENT CALCULATION)

6.1 The number of hours per workweek used to compute FTE for all paid library personnel in this section. 40

BUDGETED POSITIONS IN FULL-TIME EQUIVALENTS

6.2 Library Director (certified) 0

6.3 Vacant Library Director (certified) 0

6.4 Librarian (certified) 0

6.5 Vacant Librarian (certified) 0

6.6 Library Manager (not certified) .82

6.7 Vacant Library Manager (not certified) 0

6.8 Library Specialist/Paraprofessional (not certified) 0

6.9 Vacant Library Specialist/Paraprofessional (not certified) 0
6.10 Other Staff  
6.11 Vacant Other Staff  
6.12 TOTAL PAID STAFF (Total questions 6.2, 6.4, 6.6, 6.8 & 6.10)  
6.13 VACANT TOTAL PAID STAFF (Total questions 6.3, 6.5, 6.7, 6.9 & 6.11)  

<table>
<thead>
<tr>
<th>Q</th>
<th>Description</th>
<th>Value</th>
</tr>
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<tbody>
<tr>
<td>6.10</td>
<td>Other Staff</td>
<td>.67</td>
</tr>
<tr>
<td>6.11</td>
<td>Vacant Other Staff</td>
<td>0</td>
</tr>
<tr>
<td>6.12</td>
<td>TOTAL PAID STAFF (Total questions 6.2, 6.4, 6.6, 6.8 &amp; 6.10)</td>
<td>1.49</td>
</tr>
<tr>
<td>6.13</td>
<td>VACANT TOTAL PAID STAFF (Total questions 6.3, 6.5, 6.7, 6.9 &amp; 6.11)</td>
<td>0.00</td>
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**SALARY INFORMATION**

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<th>Description</th>
<th>Value</th>
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<tbody>
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<td>6.14</td>
<td>FTE - Entry Level Librarian (certified)</td>
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<tr>
<td>6.15</td>
<td>Salary - Entry Level Librarian (certified)</td>
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<tr>
<td>6.16</td>
<td>FTE - Library Director (certified)</td>
<td>0</td>
</tr>
<tr>
<td>6.17</td>
<td>Salary - Library Director (certified)</td>
<td>$0</td>
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<tr>
<td>6.18</td>
<td>FTE - Library Manager (not certified)</td>
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</tr>
<tr>
<td>6.19</td>
<td>Salary - Library Manager (not certified)</td>
<td>$32,497</td>
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</table>

**7. MINIMUM PUBLIC LIBRARY STANDARDS (CURRENT)**

Report all information as of December 31, 2019. Please click [here](#) to read general instructions before completing this section.

<table>
<thead>
<tr>
<th>Q</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.1</td>
<td>1. Is governed by board-approved written bylaws which outline the responsibilities and procedures of the library</td>
<td>Y</td>
</tr>
<tr>
<td>7.2</td>
<td>2. Has a board-approved written long range plan of service.</td>
<td>Y</td>
</tr>
<tr>
<td>7.3</td>
<td>3. Presents a board-approved annual report to the community on the library's progress in meeting its goals and objectives.</td>
<td>Y</td>
</tr>
<tr>
<td>7.4</td>
<td>4. Has board-approved written policies for the operation of the library.</td>
<td>Y</td>
</tr>
<tr>
<td>7.5</td>
<td>5. Presents annually to appropriate funding agencies</td>
<td>Y</td>
</tr>
</tbody>
</table>
written board-approved budget which would enable the library to meet or exceed these standards and to carry out its long-range plan of service.

7.6  6. Periodically evaluates the effectiveness of the library's collection and services in meeting community needs.  Y

7.7  7. Is open the minimum standard number of public service hours for population served. (see instructions)  Y

8. Maintains a facility to meet community needs, including adequate:
   7.8  8a. space  Y
   7.9  8b. lighting  Y
   7.10 8c. shelving  Y
   7.11 8d. seating  Y
   7.12 8e. restroom (see instructions)  Y

9. Provides equipment and connections to meet community needs and provide access to other library catalogs and other electronic information, including but not limited to the following:
   7.13 9a. telephone  Y
   7.14 9b. photocopier (see instructions)  Y
   7.15 9c. microcomputer or terminal  Y
   7.16 9d. printer  Y
   7.17 9e. Fax capability (see instructions)  Y
   7.18 10. Distributes board-approved printed information listing the library's hours open, borrowing rules, services, location and phone number.  Y
   7.19 11. Employs a paid director in accordance with the provisions of Commissioner's Regulation 90.8.  Y

7. MINIMUM PUBLIC LIBRARY STANDARDS (AS OF 2021)

https://collectconnect.baker-taylor.com/SurveyReport.aspx?IncludeAnno=Y&Impersonate=Y&ResponseTypes=CY&SelectSection=ALL&SectionId=...
As of January 1, 2021 all public, free association and Indian libraries in New York State will be required to meet the minimum standards listed below. Please indicate which of these standards your library already meets as of **December 31, 2019**. This 2019 data will be helpful in informing statewide and regional efforts to ensure that all of New York's libraries are able to successfully comply with the new minimum standards. Please click [here](https://collectconnect.baker-taylor.com/SurveyReport.aspx?IncludeAnno=Y&Impersonate=Y&ResponseTypes=CY&SelectSection=ALL&SectionId=...) to read general instructions before completing this section. **Helpful information for meeting minimum public library standards** is available on the State Library's website. Questions about the new standards should be directed to your library system.

1. **Is governed by written bylaws which define the structure and governing functions of the library board of trustees, and which shall be reviewed and re-approved by the board of trustees at least once every five years or earlier if required by law.**

2. **Has a community-based, board-approved, written long-range plan of service developed by the library board of trustees and staff.**

3. **Provides a board-approved written annual report to the community on the library's progress in meeting its mission, goals and objectives, as outlined in the library's long-range plan of service.**

4. **Has board-approved written policies for the operation of the library, which shall be reviewed and updated at least once every five years or earlier if required by law.**

5. **Annually prepares and publishes a board-approved, written budget, which enables the library to address the community's needs, as outlined in the library's long-range plan of service.**

6. **Periodically evaluates the effectiveness of the library's programs, services and collections to address community needs, as outlined in the library's long-range plan of service.**

7. **Is open the minimum standard number of public service hours for population served. (see instructions)**

8. **Maintains a facility that addresses community needs, as outlined in the library's long-range plan of service, including adequate:**

   8a. **space**

   8b. **lighting**

   8c. **shelving**

---

https://collectconnect.baker-taylor.com/SurveyReport.aspx?IncludeAnno=Y&Impersonate=Y&ResponseTypes=CY&SelectSection=ALL&SectionId=... 21/48
8d. seating  
8e. power infrastructure  
8f. data infrastructure  
8g. public restroom  

9. Provides programming to address community needs, as outlined in the library's long-range plan of service.

10. Provides  
10a. a circulation system that facilitates access to the local library collection and other library catalogs  
10b. equipment, technology, and internet connectivity to address community needs and facilitate access to information.

11. Provides access to current library information in print and online, facilitating the understanding of library services, operations and governance; information provided online shall include the standards referenced in numbers (1) through (5) above.

12. Employs a paid director in accordance with the provisions of Commissioner's Regulation 90.8.

13. Provides library staff with annual technology training, appropriate to their position, to address community needs, as outlined in the library's long-range plan of service.

14. Establishes and maintains partnerships with other educational, cultural or community organizations which enable the library to address the community's needs, as outlined in the library's long-range plan of service.

8. PUBLIC SERVICE INFORMATION
Report all information as of the end of the fiscal year reported in Part 1. Please click here to read general instructions before completing this section.
PUBLIC SERVICE OUTLETS - Libraries reporting main libraries, branches and bookmobiles should complete Service Outlets Information in Part 9.

<table>
<thead>
<tr>
<th>Question</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.1 Main Library</td>
<td>1</td>
</tr>
<tr>
<td>8.2 Branches</td>
<td>0</td>
</tr>
<tr>
<td>8.3 Bookmobiles</td>
<td>0</td>
</tr>
<tr>
<td>8.4 Other Outlets</td>
<td>0</td>
</tr>
<tr>
<td>8.5 TOTAL PUBLIC SERVICE OUTLETS (Total questions 8.1 - 8.4)</td>
<td>1</td>
</tr>
</tbody>
</table>

PUBLIC SERVICE HOURS - Report hours to two decimal places.

<table>
<thead>
<tr>
<th>Question</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.6 Minimum Weekly Total Hours - Main Library</td>
<td>30.00</td>
</tr>
<tr>
<td>8.7 Minimum Weekly Total Hours - Branch Libraries</td>
<td>0.00</td>
</tr>
<tr>
<td>8.8 Minimum Weekly Total Hours - Bookmobiles</td>
<td>0.00</td>
</tr>
<tr>
<td>8.9 Minimum Weekly Total Hours - Total Hours Open (Total questions 8.6 - 8.8)</td>
<td>30.00</td>
</tr>
<tr>
<td>8.10 Annual Total Hours - Main Library</td>
<td>1,560.00</td>
</tr>
<tr>
<td>8.11 Annual Total Hours - Branch Libraries</td>
<td>0.00</td>
</tr>
<tr>
<td>8.12 Annual Total Hours - Bookmobiles</td>
<td>0.00</td>
</tr>
<tr>
<td>8.13 Annual Hours Open - Total Hours Open (Total questions 8.10 through 8.12)</td>
<td>1,560.00</td>
</tr>
</tbody>
</table>

9. SERVICE OUTLET INFORMATION

Report all information as of the end of the fiscal year reported in Part 1. Please click here to read general instructions before completing this section.

NOTE: Libraries reporting Public Service Outlets in questions 8.1, 8.2 and 8.3 of Part 8 are required to complete this part of the Annual Report. Use this section to enter outlet information on main libraries, branches or bookmobiles. Complete one record for each main library, branch or bookmobile.
If you have multiple libraries, you may 1) enter the data for the Service Outlet Information section directly into the survey as usual or 2) send Baker and Taylor the data for this section to be uploaded into CollectConnect. If you choose to send your data for uploading, you must enter the data into the spreadsheet form available in the survey by clicking here.

1. Outlet Name
   - Lodi Whittier Library

2. Outlet Name Status
   - 00 (for no change)

3. Street Address
   - 8484 South Main Street

4. Outlet Street Address Status
   - 00 (for no change)

5. City
   - LODI

6. Zip Code
   - 14860

7. Phone (enter 10 digits only)
   - (607) 582-6218

8. Fax Number (enter 10 digits only)
   - (607) 582-6219

9. E-mail Address
   - director@lodilibrary.net

10. Outlet URL
    - https://lodilibrary.net

11. County
    - Seneca

12. School District
    - South Seneca Central School District

13. Library System
    - Finger Lakes Library System

14. Outlet Type Code (select one):
    - CE

15. Public Service Hours Per Year for This Outlet
    - 1,560

16. Number of Weeks This Outlet is Open
    - 52

17. Does this outlet have meeting space available for public use (non-library sponsored programs, meetings and/or events)?
    - Y

18. Is the meeting space available for public use even when Y
the outlet is closed?

19. Total number of non-library sponsored programs, meetings and/or events at this outlet 4

20. Enter the appropriate outlet code (select one): LO

21. Who owns this outlet building? Library Board

22. Who owns the land on which this outlet is built? Library Board

23. Indicate the year this outlet was initially constructed 2017

24. Indicate the year this outlet underwent a major renovation costing $25,000 or more N/A

25. Square footage of the outlet 2,500

26. Number of internet computers at this outlet used by general public 8

27. Number of uses (sessions) of public Internet computers per year 2,565

28. Type of connection on the outlet's public Internet computers Fiber

29. Maximum download speed of connection on the outlet's public Internet computers 10 Greater than or equal to 50 mbps and less than 100 mbps

30. Maximum upload speed of connection on the outlet's public Internet computers 10 Greater than or equal to 50 mbps and less than 100 mbps

31. Internet Provider Empire Telephone Corp.

32. WiFi Access No restrictions to access

33. Number of wireless sessions provided by the library wireless service per year 835

34. Does the outlet have interactive videoconferencing capability for public use? Y
35. Does the outlet have a building entrance that is physically accessible to a person in a wheelchair?  Y

36. Is every public part of the outlet accessible to a person in a wheelchair?  N

37. Does your outlet have a Makerspace?  N

38. LIBID  2400563730

39. FSCSID  NY0148

40. Number of Bookmobiles in the Bookmobile Outlet Record  0

41. Outlet Structure Status  00 (for no change from previous year)

10. OFFICERS AND TRUSTEES

Trustees and Terms/Board President/Trustee Names

Report information about trustee meetings as of December 31, 2019. All public and association libraries are required by Education Law to hold at least four meetings a year.

BOARD MEETINGS

10.1 Total number of board meetings held during calendar year (January 1, 2019 to December 31, 2019)  12

NUMBER OF TRUSTEES AND TERMS

10.2 Does your library have a range of trustees stated in the library's charter documents (incorporation)?  Yes

10.3 If yes, what is the range?  5-10

10.4 If your library has a range, how many voting positions are stated in the library's current by-laws?  10

10.5 If your library does not have a range, how many voting positions are stated in the library's charter documents (incorporation)?

10.6 Does your library's charter documents (incorporation)  Yes
state a specified term for trustees? If no, please explain in a Note.

10.7 If yes, what is the trustee term length, as stated in your library's charter documents (incorporation)?

3 years

BOARD MEMBER SELECTION

10.8 Enter Board Member Selection Code (select one):

EA - board members are elected by the library association membership

List Officers and Board Members as of February 1, 2020. Complete one record for each board member. There must be a record for each voting position, whether filled or vacant. Do not include non-voting positions.

BOARD PRESIDENT

10.9 First Name

John

10.10 Last Name

Henderson

10.11 Mailing Address

2343 Parmenter Rd

10.12 City

Lodi

10.13 Zip Code (5 digits only)

14860

10.14 Phone (enter 10 digits only)

(607) 351-1845

10.15 E-mail Address

jhenderson@ithaca.edu

10.16 Term Begins - Month

January

10.17 Term Begins - Year (yyyy)

2020

10.18 Term Expires - Month

December

10.19 Term Expires - Year (yyyy)

2022

10.20 Is the trustee serving a full term? If No, add a Note. The Yes Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous trustee's term. Example: Trustee is filling the remainder
of [name]'s term, which was to run from beginning date to ending date.

10.21 The date the Oath of Office was taken (mm/dd/yyyy) N/A

10.22 The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy) N/A

10.23 Is this a brand new trustee? N

You may 1) enter the data for the Officers and Board Members directly into the survey as usual or 2) send Baker and Taylor the data for this section to be uploaded into CollectConnect (but do not include the Board President—this information should still be entered directly into the survey). If you choose to send your data for uploading, you must enter the data into the spreadsheet form available here. Complete this form and email it to bibliostat@btol.com.

1. Status Filled

2. First Name of Board Member Karel

3. Last Name of Board Member Titus

4. Mailing Address 8909 Keady Rd

5. City Lodi

6. Zip Code (5 digits only) 14860

7. E-mail address advent89@empacc.net

8. Office Held or Trustee Vice President

9. Term Begins - Month January

10. Term Begins - Year (year) 2018

11. Term Expires December

12. Term Expires - Year (yyyy) 2020

13. Is the trustee serving a full term? If No, add a Note. The Yes Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous
trustee's term. Example: Trustee is filling the remainder of [name]'s term, which was to run from beginning date to ending date.

14. The date the Oath of Office (mm/dd/yyyy) was taken  N/A

15. The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)  N/A

16. Is this a brand new trustee?  Y

1. Status  Filled

2. First Name of Board Member  Karen

3. Last Name of Board Member  Shepherd

4. Mailing Address  1517 Caywood Rd

5. City  Lodi

6. Zip Code (5 digits only)  14860

7. E-mail address  k pikaren@yahoo.com

8. Office Held or Trustee  Secretary

9. Term Begins - Month  January

10. Term Begins - Year (year)  2018

11. Term Expires  December

12. Term Expires - Year (yyyy)  2020

13. Is the trustee serving a full term? If No, add a Note. The Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous term. Example: Trustee is filling the remainder of [name]'s term, which was to run from beginning date to ending date.  Yes
14. The date the Oath of Office (mm/dd/yyyy) was taken N/A
15. The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy) N/A
16. Is this a brand new trustee? N

1. Status Filled
2. First Name of Board Member Micci
3. Last Name of Board Member Bogard
4. Mailing Address 1688 North Miller Rd
5. City Lodi
6. Zip Code (5 digits only) 14860
7. E-mail address mab11@cornell.edu
8. Office Held or Trustee Financial Officer
9. Term Begins - Month January
10. Term Begins - Year (year) 2020
11. Term Expires December
12. Term Expires - Year (yyyy) 2022
13. Is the trustee serving a full term? If No, add a Note. The Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous term. Example: Trustee is filling the remainder of [name]'s term, which was to run from beginning date to ending date. Yes
14. The date the Oath of Office (mm/dd/yyyy) was taken N/A
<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>15.</td>
<td>The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)</td>
</tr>
<tr>
<td>16.</td>
<td>Is this a brand new trustee?</td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Status</td>
</tr>
<tr>
<td>2.</td>
<td>First Name of Board Member</td>
</tr>
<tr>
<td>3.</td>
<td>Last Name of Board Member</td>
</tr>
<tr>
<td>4.</td>
<td>Mailing Address</td>
</tr>
<tr>
<td>5.</td>
<td>City</td>
</tr>
<tr>
<td>6.</td>
<td>Zip Code (5 digits only)</td>
</tr>
<tr>
<td>7.</td>
<td>E-mail address</td>
</tr>
<tr>
<td>8.</td>
<td>Office Held or Trustee</td>
</tr>
<tr>
<td>9.</td>
<td>Term Begins - Month</td>
</tr>
<tr>
<td>10.</td>
<td>Term Begins - Year (year)</td>
</tr>
<tr>
<td>11.</td>
<td>Term Expires</td>
</tr>
<tr>
<td>12.</td>
<td>Term Expires - Year (yyyy)</td>
</tr>
</tbody>
</table>

13. Is the trustee serving a full term? If No, add a Note. The Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous trustee's term. Example: Trustee is filling the remainder of [name]'s term, which was to run from beginning date to ending date. Yes

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>14.</td>
<td>The date the Oath of Office (mm/dd/yyyy) was taken</td>
</tr>
<tr>
<td>15.</td>
<td>The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)</td>
</tr>
<tr>
<td>Question</td>
<td>Answer</td>
</tr>
<tr>
<td>-----------------------------------------------</td>
<td>--------</td>
</tr>
<tr>
<td>16. Is this a brand new trustee?</td>
<td>N</td>
</tr>
<tr>
<td>1. Status</td>
<td>Filled</td>
</tr>
<tr>
<td>2. First Name of Board Member</td>
<td>Mary Catherine</td>
</tr>
<tr>
<td>3. Last Name of Board Member</td>
<td>French</td>
</tr>
<tr>
<td>4. Mailing Address</td>
<td>1665 Lodi Point Rd</td>
</tr>
<tr>
<td>5. City</td>
<td>Lodi</td>
</tr>
<tr>
<td>6. Zip Code (5 digits only)</td>
<td>14860</td>
</tr>
<tr>
<td>7. E-mail address</td>
<td><a href="mailto:marycatherine_french@yahoo.com">marycatherine_french@yahoo.com</a></td>
</tr>
<tr>
<td>8. Office Held or Trustee</td>
<td>Trustee</td>
</tr>
<tr>
<td>9. Term Begins - Month</td>
<td>January</td>
</tr>
<tr>
<td>10. Term Begins - Year (year)</td>
<td>2019</td>
</tr>
<tr>
<td>11. Term Expires</td>
<td>December</td>
</tr>
<tr>
<td>12. Term Expires - Year (yyyy)</td>
<td>2021</td>
</tr>
<tr>
<td>13. Is the trustee serving a full term? If No, add a Note. The Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous trustee's term. Example: Trustee is filling the remainder of [name]'s term, which was to run from beginning date to ending date.</td>
<td>Yes</td>
</tr>
<tr>
<td>14. The date the Oath of Office (mm/dd/yyyy) was taken</td>
<td>N/A</td>
</tr>
<tr>
<td>15. The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)</td>
<td>N/A</td>
</tr>
<tr>
<td>16. Is this a brand new trustee?</td>
<td>N</td>
</tr>
</tbody>
</table>
1. Status: Filled

2. First Name of Board Member: Diana

3. Last Name of Board Member: Lyttle

4. Mailing Address: 1568 Porter-Covert Rd

5. City: Lodi

6. Zip Code (5 digits only): 14860

7. E-mail address: diana.lyttle@boundarybreaks.com

8. Office Held or Trustee: Trustee

9. Term Begins - Month: January

10. Term Begins - Year (year): 2020

11. Term Expires: December

12. Term Expires - Year (yyyy): 2022

13. Is the trustee serving a full term? If No, add a Note. The Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous trustee's term. Example: Trustee is filling the remainder of [name]'s term, which was to run from beginning date to ending date. Yes

14. The date the Oath of Office (mm/dd/yyyy) was taken: N/A

15. The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy): N/A

16. Is this a brand new trustee? N
<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2.</td>
<td>First Name of Board Member</td>
<td>Lorraine</td>
</tr>
<tr>
<td>3.</td>
<td>Last Name of Board Member</td>
<td>McCue</td>
</tr>
<tr>
<td>4.</td>
<td>Mailing Address</td>
<td>2423 Skinner Rd</td>
</tr>
<tr>
<td>5.</td>
<td>City</td>
<td>Lodi</td>
</tr>
<tr>
<td>6.</td>
<td>Zip Code (5 digits only)</td>
<td>14860</td>
</tr>
<tr>
<td>7.</td>
<td>E-mail address</td>
<td><a href="mailto:lhmm3@cornell.edu">lhmm3@cornell.edu</a></td>
</tr>
<tr>
<td>8.</td>
<td>Office Held or Trustee</td>
<td>Trustee</td>
</tr>
<tr>
<td>9.</td>
<td>Term Begins - Month</td>
<td>January</td>
</tr>
<tr>
<td>10.</td>
<td>Term Begins - Year (year)</td>
<td>2020</td>
</tr>
<tr>
<td>11.</td>
<td>Term Expires</td>
<td>December</td>
</tr>
<tr>
<td>12.</td>
<td>Term Expires - Year (yyyy)</td>
<td>2022</td>
</tr>
<tr>
<td>13.</td>
<td>Is the trustee serving a full term? If No, add a Note. The Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous term. Example: Trustee is filling the remainder of [name]'s term, which was to run from January 1, 2019 to December 31, 2020.</td>
<td>Yes</td>
</tr>
<tr>
<td>14.</td>
<td>The date the Oath of Office (mm/dd/yyyy) was taken</td>
<td>N/A</td>
</tr>
<tr>
<td>15.</td>
<td>The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)</td>
<td>N/A</td>
</tr>
<tr>
<td>16.</td>
<td>Is this a brand new trustee?</td>
<td>Y</td>
</tr>
</tbody>
</table>

1. Status | Filled |
2. First Name of Board Member | Susie |
<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.</td>
<td>Last Name of Board Member</td>
<td>VanRiper</td>
</tr>
<tr>
<td>4.</td>
<td>Mailing Address</td>
<td>8293 Brokaw Rd</td>
</tr>
<tr>
<td>5.</td>
<td>City</td>
<td>Interlaken</td>
</tr>
<tr>
<td>6.</td>
<td>Zip Code (5 digits only)</td>
<td>14847</td>
</tr>
<tr>
<td>7.</td>
<td>E-mail address</td>
<td><a href="mailto:susie.vanriper@yahoo.com">susie.vanriper@yahoo.com</a></td>
</tr>
<tr>
<td>8.</td>
<td>Office Held or Trustee</td>
<td>Trustee</td>
</tr>
<tr>
<td>9.</td>
<td>Term Begins - Month</td>
<td>January</td>
</tr>
<tr>
<td>10.</td>
<td>Term Begins - Year (year)</td>
<td>2019</td>
</tr>
<tr>
<td>11.</td>
<td>Term Expires</td>
<td>December</td>
</tr>
<tr>
<td>12.</td>
<td>Term Expires - Year (yyyy)</td>
<td>2022</td>
</tr>
<tr>
<td>13.</td>
<td>Is the trustee serving a full term? If No, add a Note. The Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous trustee's term. Example: Trustee is filling the remainder of [name]'s term, which was to run from beginning date to ending date.</td>
<td>Yes</td>
</tr>
<tr>
<td>14.</td>
<td>The date the Oath of Office (mm/dd/yyyy) was taken</td>
<td>N/A</td>
</tr>
<tr>
<td>15.</td>
<td>The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)</td>
<td>N/A</td>
</tr>
<tr>
<td>16.</td>
<td>Is this a brand new trustee?</td>
<td>N</td>
</tr>
</tbody>
</table>
4. Mailing Address

5. City

6. Zip Code (5 digits only)

7. E-mail address

8. Office Held or Trustee

9. Term Begins - Month

10. Term Begins - Year (year)

11. Term Expires

12. Term Expires - Year (yyyy)

13. Is the trustee serving a full term? If No, add a Note. The Note should identify the previous trustee whose unexpired term is being filled, and should identify the beginning and ending date of the unexpired previous trustee's term. Example: Trustee is filling the remainder of [name]'s term, which was to run from beginning date to ending date.

14. The date the Oath of Office (mm/dd/yyyy) was taken

15. The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)

16. Is this a brand new trustee?

Trustee Education

1. Trustee Name

John Henderson

2. Has the trustee participated in trustee education in the last calendar year (2019)?

Y
1. **Trustee Name**  
   Karel Titus

2. Has the trustee participated in trustee education in the last calendar year (2019)?  
   Y

1. **Trustee Name**  
   Karen Shepherd

2. Has the trustee participated in trustee education in the last calendar year (2019)?  
   Y

1. **Trustee Name**  
   Micci Bogard

2. Has the trustee participated in trustee education in the last calendar year (2019)?  
   Y

1. **Trustee Name**  
   Jack Burrows

2. Has the trustee participated in trustee education in the last calendar year (2019)?  
   Y

1. **Trustee Name**  
   Mary Catherine French

2. Has the trustee participated in trustee education in the last calendar year (2019)?  
   Y

1. **Trustee Name**  
   Diana Lyttle

2. Has the trustee participated in trustee education in the last calendar year (2019)?  
   Y

1. **Trustee Name**  
   Susie VanRiper

2. Has the trustee participated in trustee education in the last calendar year (2019)?  
   Y
## 11. OPERATING FUNDS RECEIPTS

### Local Public Funds/System Cash Grants/Other State Aid

Report financial data based on the fiscal reporting year reported in Part 1. *ROUND TO THE NEAREST DOLLAR.* Please click [here](https://collectconnect.baker-taylor.com/SurveyReport.aspx?IncludeAnno=Y&Impersonate=Y&ResponseTypes=CY&SelectSection=ALL&SectionId=) to read general instructions before completing this section.

### LOCAL PUBLIC FUNDS

Specify by name the municipalities or school districts which are the source of funds.

11.1 Does the library receive any local public funds? If yes, complete one record for each taxing authority; if no, go Y to question 11.3.

<table>
<thead>
<tr>
<th>Source of Funds</th>
<th>School District</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Source of Funds</td>
<td>South Seneca School District</td>
</tr>
<tr>
<td>2. Name of funding County, Municipality or School District</td>
<td>South Seneca School District</td>
</tr>
<tr>
<td>3. Amount</td>
<td>$45,000</td>
</tr>
<tr>
<td>4. Subject to public vote held in reporting year or in a previous reporting year(s).</td>
<td>Y</td>
</tr>
<tr>
<td>5. Written Contractual Agreement</td>
<td>N</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Source of Funds</th>
<th>County</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Source of Funds</td>
<td>Seneca County</td>
</tr>
<tr>
<td>2. Name of funding County, Municipality or School District</td>
<td>Seneca County</td>
</tr>
<tr>
<td>3. Amount</td>
<td>$15,500</td>
</tr>
<tr>
<td>4. Subject to public vote held in reporting year or in a previous reporting year(s).</td>
<td>N</td>
</tr>
<tr>
<td>5. Written Contractual Agreement</td>
<td>Y</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Source of Funds</th>
<th>Village</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Source of Funds</td>
<td>Village of Lodi</td>
</tr>
<tr>
<td>2. Name of funding County, Municipality or School District</td>
<td>Village of Lodi</td>
</tr>
</tbody>
</table>
3. Source of Funds  
   Town

2. Name of funding County, Municipality or School District  
   Town of Lodi

3. Amount  
   $1,934

4. Subject to public vote held in reporting year or in a previous reporting year(s).  
   N

5. Written Contractual Agreement  
   N

11.2 **TOTAL LOCAL PUBLIC FUNDS**  
   $63,434

**SYSTEM CASH GRANTS TO MEMBER LIBRARY**

11.3 Local Library Services Aid (LLSA)  
   $1,419

11.4 Central Library Aid (CLDA and/or CBA)  
   $0

11.5 Additional State Aid received from the System  
   $0

11.6 Federal Aid received from the System  
   $0

11.7 Other Cash Grants  
   $400

11.8 **TOTAL SYSTEM CASH GRANTS** (Add Questions 11.3, 11.4, 11.5, 11.6 and 11.7)  
   $1,819

**OTHER STATE AID**

11.9 State Aid other than LLSA, Central Library Aid (CLDA and/or CBA), or other State Aid reported as system cash grants  
   $5,360
Federal Aid/Other Receipts

FEDERAL AID FOR LIBRARY OPERATION

<table>
<thead>
<tr>
<th>Question</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.10</td>
<td>LSTA</td>
<td>$0</td>
</tr>
<tr>
<td>11.11</td>
<td>Other Federal Aid</td>
<td>$0</td>
</tr>
<tr>
<td>11.12</td>
<td>TOTAL FEDERAL AID (Add Questions 11.10 and 11.11)</td>
<td>$0</td>
</tr>
<tr>
<td>11.13</td>
<td>CONTRACTS WITH PUBLIC LIBRARIES AND/OR PUBLIC LIBRARY SYSTEMS IN NEW YORK STATE</td>
<td>$0</td>
</tr>
</tbody>
</table>

OTHER RECEIPTS

<table>
<thead>
<tr>
<th>Question</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.14</td>
<td>Gifts and Endowments</td>
<td>$17,297</td>
</tr>
<tr>
<td>11.15</td>
<td>Fund Raising</td>
<td>$10,067</td>
</tr>
<tr>
<td>11.16</td>
<td>Income from Investments</td>
<td>$0</td>
</tr>
<tr>
<td>11.17</td>
<td>Library Charges</td>
<td>$0</td>
</tr>
<tr>
<td>11.18</td>
<td>Other</td>
<td>$1,723</td>
</tr>
<tr>
<td>11.19</td>
<td>TOTAL OTHER RECEIPTS (Add Questions 11.14, 11.15, 11.16, 11.17 and 11.18)</td>
<td>$29,087</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Question</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.20</td>
<td>TOTAL OPERATING FUND RECEIPTS (Add Questions 11.2, 11.8, 11.9, 11.12, 11.13 and 11.19)</td>
<td>$99,700</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Question</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.21</td>
<td>BUDGET LOANS</td>
<td>$5,000</td>
</tr>
</tbody>
</table>

Transfers/Grant Total

TRANSFERS

<table>
<thead>
<tr>
<th>Question</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.22</td>
<td>From Capital Fund (Same as Question 14.8)</td>
<td>$0</td>
</tr>
<tr>
<td>11.23</td>
<td>From Other Funds</td>
<td>$0</td>
</tr>
</tbody>
</table>
11.24 **TOTAL TRANSFERS** (Add Questions 11.22 and 11.23)  
$0

11.25 BALANCE IN OPERATING FUND - Beginning Balance for Fiscal Year Ending 2019 (Same as Question 12.40 of previous year if fiscal year has not changed)  
$13,183

11.26 **GRAND TOTAL RECEIPTS, BUDGET LOANS, TRANSFERS AND BALANCE** (Add Questions 11.20, 11.21, 11.24 and 11.25; Same as Question 12.41)  
$117,883

12. **OPERATING FUND DISBURSEMENTS**

Staff/Collections/Capital/Operation and Maintenance/Miscellaneous

Report financial data based on the fiscal reporting year reported in Part 1. ROUND TO THE NEAREST DOLLAR. Please click [here](#) to read general instructions before completing this section.

**STAFF EXPENDITURES**

Salaries & Wages Paid from Library Funds

12.1 Certified Librarians  
$0

12.2 Other Staff  
$55,441

12.3 **Total Salaries & Wages Expenditures** (Add Questions 12.1 and 12.2)  
$55,441

12.4 **Employee Benefits Expenditures**  
$1,708

12.5 **Total Staff Expenditures (Add Questions 12.3 and 12.4)**  
$57,149

**COLLECTION EXPENDITURES**

12.6 Print Materials Expenditures  
$3,447

12.7 Electronic Materials Expenditures  
$0

12.8 Other Materials Expenditures  
$3,483
12.9 **Total Collection Expenditures** (Add Questions 12.6, 12.7 and 12.8) $6,930

**CAPITAL EXPENDITURES FROM OPERATING FUNDS**

12.10 From Local Public Funds (71PF) $0

12.11 From Other Funds (71OF) $7,522

12.12 **Total Capital Expenditures** (Add Questions 12.10 and 12.11) $7,522

**OPERATION AND MAINTENANCE OF BUILDINGS**

**Repairs to Building & Building Equipment**

12.13 From Local Public Funds (72PF) $0

12.14 From Other Funds (72OF) $0

12.15 **Total Repairs** (Add Questions 12.13 and 12.14) $0

12.16 Other Disbursements for Operation & Maintenance of Buildings $0

12.17 **Total Operation & Maintenance of Buildings** (Add Questions 12.15 and 12.16) $0

**MISCELLANEOUS EXPENSES**

12.18 Office and Library Supplies $1,597

12.19 Telecommunications $1,442

12.20 Binding Expenses $0

12.21 Postage and Freight $0

12.22 Professional & Consultant Fees $0

12.23 Equipment $0

12.24 Other Miscellaneous $26,112
12.25  **Total Miscellaneous Expenses** (Add Questions 12.18, 12.19, 12.20, 12.21, 12.22, 12.23 and 12.24) $29,151

Contracts/Debt Service/Transfers/Grand Total

12.26  **CONTRACTS WITH PUBLIC LIBRARIES AND/OR PUBLIC LIBRARY SYSTEMS IN NEW YORK STATE** $5,900

**DEBT SERVICE**

Capital Purposes Loans (Principal and Interest)

12.27  From Local Public Funds (73PF) $0

12.28  From Other Funds (73OF) $0

12.29  **Total** (Add Questions 12.27 and 12.28) $0

Other Loans

12.30  Budget Loans (Principal and Interest) $0

12.31  Short-Term Loans $0

12.32  **Total Debt Service** (Add Questions 12.29, 12.30 and 12.31) $0

12.33  **TOTAL OPERATING FUND DISBURSEMENTS** (Add Questions 12.5, 12.9, 12.12, 12.17, 12.25, 12.26 and 12.32) $106,652

**TRANSFERS**

Transfers to Capital Fund

12.34  From Local Public Funds (76PF) $0

12.35  From Other Funds (76OF) $3,900

12.36  **Total Transfers to Capital Fund** (Add Questions 12.34 and 12.35; same as Question 13.8) $3,900

12.37  **Transfer to Other Funds** $0

12.38  **TOTAL TRANSFERS** (Add Questions 12.36 and 12.37) $3,900
12.39 TOTAL DISBURSEMENTS AND TRANSFERS (Add Questions 12.33 and 12.38) $110,552

12.40 BALANCE IN OPERATING FUND - Ending Balance for the Fiscal Year Ending 2019 $7,331

12.41 GRAND TOTAL DISBURSEMENTS, TRANSFERS & BALANCE (Add Questions 12.39 and 12.40; same as Question 11.26) $117,883

ASSURANCE

12.42 The Library operated in accordance with all provisions of Education Law and the Regulations of the Commissioner, and assures that the "Annual Report" was reviewed and accepted by the Library Board on (date - mm/dd/yyyy). 01/28/2020

FISCAL AUDIT

12.43 Last audit performed (mm/dd/yyyy) 12/10/2019

12.44 Time period covered by this audit (mm/dd/yyyy) - (mm/dd/yyyy) 01/01/2018-12/31/2018

12.45 Indicate type of audit (select one): Private Accounting Firm

CAPITAL FUND

12.46 Does the library have a Capital Fund? Enter Y for Yes, N for No. If No, stop here. If Yes, complete the Capital Fund Report. Y

13. CAPITAL FUND RECEIPTS

Report financial data based on the fiscal year reported in Part 1. ROUND TO THE NEAREST DOLLAR. Please click here to read general instructions before completing this section.

REVENUES FROM LOCAL SOURCES

13.1 Revenues from Local Government Sources $0

13.2 All Other Revenues from Local Sources $50

13.3 Total Revenues from Local Sources (Add Questions 13.1 and 13.2) $50
STATE AID FOR CAPITAL PROJECTS
13.4  State Aid Received for Construction $14,112
13.5  Other State Aid $10,700
13.6  **Total State Aid** (Add Questions 13.4 and 13.5) $24,812

FEDERAL AID FOR CAPITAL PROJECTS
13.7  **TOTAL FEDERAL AID** $0

INTERFUND REVENUE
13.8  Transfer from Operating Fund (Same as Question 12.36) $3,900
13.9  **TOTAL REVENUES** (Add Questions 13.3, 13.6, 13.7 and 13.8) $28,762
13.10 **NON-REVENUE RECEIPTS** $0
13.11  **TOTAL CASH RECEIPTS** (Add Questions 13.9 and 13.10) $28,762
13.12  **BALANCE IN CAPITAL FUND - Beginning Balance**
for Fiscal Year Ending 2019 (Same as Question 14.11 of previous year, if fiscal year has not changed) **$24,934**
13.13  **TOTAL CASH RECEIPTS AND BALANCE** (Add Questions 13.11 and 13.12; same as Question 14.12) **$53,696**

14. CAPITAL FUND DISBURSEMENTS

Report financial data based on the fiscal reporting year reported in Part 1. ROUND TO THE NEAREST DOLLAR. Please click [here](#) to read general instructions before completing this section.

PROJECT EXPENDITURES
14.1  Construction $53,069
14.2  Incidental Construction $0

Other Disbursements
14.3 Purchase of Buildings $0
14.4 Interest $298
14.5 Collection Expenditures $0
14.6 Total Other Disbursements (Add Questions 14.3, 14.4 and 14.5) $298
14.7 TOTAL PROJECT EXPENDITURES (Add Questions 14.1, 14.2 and 14.6) $53,367
14.8 TRANSFER TO OPERATING FUND (Same as Question 11.22) $0
14.9 NON-PROJECT EXPENDITURES $0
14.10 TOTAL CASH DISBURSEMENTS AND TRANSFERS (Add Questions 14.7, 14.8 and 14.9) $53,367
14.11 BALANCE IN CAPITAL FUND - Ending Balance for the Fiscal Year Ending 2019 $329
14.12 TOTAL CASH DISBURSEMENTS AND BALANCE (Add Questions 14.10 and 14.11; same as Question 13.13) $53,696

15. CENTRAL LIBRARIES
PART 15 EXISTS FOR THE CENTRAL/CO-CENTRAL LIBRARIES ONLY. PLEASE PROCEED TO SECTION 16. FEDERAL TOTALS AND CONTINUE ON WITH YOUR SURVEY

16. FEDERAL TOTALS
All questions in Part 16 are calculated, locked fields.
Note: See instructions for definitions and calculations of each of these Federal Totals.
16.1 Total ALA-MLS 0.00
16.2 Total Librarians 0.82
16.3 All Other Paid Staff 0.67
16.4 Total Paid Employees 1.49
16.5 State Government Revenue $6,779
16.6 Federal Government Revenue $0
16.7 Other Operating Revenue $34,487
16.8 Total Operating Revenue $104,700
16.9 Other Operating Expenditures $35,051
16.10 Total Operating Expenditures $99,130
16.11 Total Capital Expenditures $60,889
16.12 Print Materials 6,107
16.13 Total Registered Borrowers 504
16.14 Other Capital Revenue and Receipts $3,950
16.15 Total Number of Internet Terminals Used by the General Public 8
16.16 Total Uses (sessions) of Public Internet Computers Per Year 2,565
16.17 Total Wireless Sessions Provided by the Library Wireless Service Per Year 835
16.18 Total Capital Revenue $28,762

17. FOR NEW YORK STATE LIBRARY USE ONLY
17.1 LIB ID 2400563730
17.2 Interlibrary Relationship Code ME
17.3 Legal Basis Code NP
17.4 Administrative Structure Code SO
17.5  FSCS Public Library Definition            Y

17.6  Geographic Code                           OTH

17.7  FSCS ID                                   NY0148

17.8  SED CODE                                  800000056289

17.9  INSTITUTION ID                            800000056289

SUGGESTED IMPROVEMENTS

Library Name: Lodi Whittier Library

Library System: Finger Lakes Library System

Name of Person Completing Form: Beth Bevars

Phone Number: (607) 582-6218

I am satisfied that this resource (Collect) is meeting library needs: Agree

Applying this resource (Collect) will help improve library services to the public: Agree

Please share with us your suggestions for improving the Annual Report. When providing feedback, if applicable please indicate the question number each comment/suggestion refers to. Thank you!