

Waterloo Library And Historical Society

Annual Report For Public And Association Libraries - 2014

1. GENERAL LIBRARY INFORMATION

Report all information in Part 1 as of December 31, 2014, except for questions related to the current library director/manager (questions 1.35 through 1.40).

1.1	Library ID Number	2400566820
1.2	Library Name	WATERLOO LIBRARY AND HISTORICAL SOCIETY
1.3	Name Status (State use only)	00 (for no change from previous year)
1.4	Structure Status (State use only)	00 (for no change from previous year)
1.5	Community	Waterloo
1.6	Beginning Fiscal Reporting Year	01/01/2014
1.7	Ending Fiscal Reporting Year	12/31/2014
1.8	Is the library now reporting on a different fiscal year than it reported on in the previous Annual Report?	No
1.9	If yes, please indicate the beginning date of library's new reporting year. Enter N/A if No was answered to Question 1.8.	N/A
1.10	Please indicate the ending date of library's new reporting year. Enter N/A if No was answered to Question 1.8.	N/A
1.11	Beginning <u>Local</u> Fiscal Year	01/01/2014
1.12	Ending <u>Local</u> Fiscal Year	12/31/2014
1.13	Address Status	00 (for no change from previous year)
1.14	Street Address	31 EAST WILLIAMS STREET
1.15	City	WATERLOO
1.16	Zip Code	13165
1.17	Mailing Address	31 EAST WILLIAMS STREET
1.18	City	WATERLOO
1.19	Zip Code	13165
1.20	Telephone Number (enter 10 digits only and hit the Tab key; enter N/A if no telephone number)	(315) 539-3313
1.21	Fax Number (enter 10 digits only and hit the Tab key; enter N/A if no fax number)	(301) 539-7798
1.22	E-Mail Address to Contact the Library (Enter N/A if no e-mail address)	waterloolib@gmail.com
1.23	Library Home Page URL (Enter N/A if no home page URL)	http://www.wlhs-ny.org/
1.24	Population Chartered to Serve (per 2010 Census)	5,171
1.25	Indicate the type of library as stated in the library's charter (select one):	ASSOCIATION
1.26	Indicate the area chartered to serve as stated in the library's charter (select one):	Village
1.27	During the reporting year, has there been any change to the library's legal service area boundaries? Changes must be the result of a Regents charter action.	N
1.28	Indicate the type of charter the library currently holds (select one):	Absolute

1.29	Date the library was granted its absolute charter <u>or</u> the date of the provisional charter if the library does not have an absolute charter	03/28/1876
1.30	Date the library was last registered	06/26/1895
1.31	Federal Employer Identification Number	150532265
1.32	County	SENECA
1.33	School District	Waterloo Central
1.34	Town/City	Waterloo
1.35	Library System	Finger Lakes Library System
NOTE: For questions 1.36 through 1.41, report all information for the <u>current</u> library director/manager.		
1.36	Title of Library Director/ Manager (select one):	Mrs.
1.37	First Name of Library Director/Manager	Brandi
1.38	Last Name of Library Director/Manager	Rozelle
1.39	NYS Public Librarian Certification Number	N/A
1.40	E-mail Address of the Director/Manager	ywaterlo@rochester.rr.com
1.41	Fax Number of the Director/Manager	(315) 539-7798
1.42	Does the library charge fees for library cards to people residing outside the system's service area?	N
1.43	Was all or part of the library's budget either subject to public vote held during the fiscal reporting year, or from an appropriation which was approved by public vote in a previous year? Enter Y for Yes, N for No. If yes, complete one record for the most recent vote from each funding source. If no, go to question 1.45.	Y
1.	Name of municipality or district holding the vote	Waterloo Central School District
2.	Indicate the type of municipality or district holding the vote	School District
3.	Was this a Chapter 414 (Ed. Law Â§259.1.b)?	N
4.	Dollar amount	\$180,000
5.	Was the vote successful?	Y
6.	Date the vote was held (mm/dd/yyyy)	05/18/2011
1.44	<i>For the fiscal year that ended in 2014, indicate the total percentage of the library's local public funding that was either subject to public vote during the fiscal reporting year, or that came from an appropriation which was approved by public vote</i>	100.00
1.45	Does the reporting library have a contractual agreement with a municipality or district to provide library services to residents of an area not served by a chartered library? Enter Y for Yes, N for No. If yes, please complete one record for <i>each</i> contract. If no, go to question 1.46.	N
1.	Name of contracting municipality or district	N/A
2.	Is this a written contractual agreement?	N/A
3.	Population of the geographic area served by this contract	N/A
4.	Dollar amount of contract	N/A
5.	Enter the appropriate code for range of services provided (select one):	N/A
1.46	For the reporting year, has the library experienced any unusual circumstance(s) that affected the statistics reported (e.g., natural disaster, fire, closed for renovations, massive weeding of collection, etc.)? If yes, please annotate explaining the circumstance(s) and the impact on the library using the <u>State</u> note; if no, please go to Part 2, Library Collection.	N

2. LIBRARY COLLECTION

Report holdings, additions, and subscriptions as of the end of the fiscal year reported in Part 1. Please click [here](#) to read general instructions before completing this section.

PRINT MATERIALS

Cataloged Books

2.1	Adult Fiction Books	8,335
2.2	Adult Non-fiction Books	4,641
2.3	Total Adult Books (Total questions 2.1 & 2.2)	12,976
2.4	Children's Fiction Books	4,278
2.5	Children's Non-fiction Books	1,490
2.6	Total Children's Books (Total questions 2.4 & 2.5)	5,768
2.7	Total Cataloged Books (Total questions 2.3 & 2.6)	18,744

Other Print Materials

2.8	Total Uncataloged Books	450
2.9	Total Print Serials	10
2.10	All Other Print Materials	0
2.11	Total Other Print Materials (Total questions 2.8 through 2.10)	460
2.12	Total Print Materials (Total questions 2.7 and 2.11)	19,204

ALL OTHER MATERIALS

Electronic Materials

2.13	Electronic Books	5,436
2.14	Local Databases	11
2.15	NOVELNY Databases	11
2.16	Total Databases (Total questions 2.14 and 2.15)	22
2.17	Audio - Downloadable Units	2,520
2.18	Video - Downloadable Units	0
2.19	Other Electronic Materials (Include items that are not included in the above categories, such as e-serials; electronic files; collections of digital photographs; and electronic government documents, reference tools, scores and maps.)	83
2.20	Total Electronic Materials (Total questions 2.13, 2.16, 2.17, 2.18 and 2.19)	8,061

Non-Electronic Materials

2.21	Audio - Physical Units	626
2.22	Video - Physical Units	1,577
2.23	Other Non-Electronic Materials (includes films, slides, etc.)	59
2.24	Total Other Materials Holdings (Total questions 2.21 through 2.23)	2,262
2.25	GRAND TOTAL HOLDINGS (Total questions 2.12, 2.20 and 2.24)	29,527

CURRENT SERIAL SUBSCRIPTIONS

2.26	Current Print Serial Subscriptions	44
------	------------------------------------	----

ADDITIONS TO HOLDINGS - Do not subtract withdrawals or discards.

2.27	Cataloged Books	1,516
2.28	All Other Print Materials	238
2.29	Electronic Materials	2,215
2.30	All Other Materials	250
2.31	Total Additions (Total questions 2.27 through 2.30)	4,219

3. LIBRARY PROGRAMS, POLICIES, AND SERVICES

Report all information on questions 3.1 through 3.21 as of the end of the fiscal year reported in Part 1; report information on questions 3.22 through 3.67 for the 2014 calendar year. Please click [here](#) to read general instructions before completing this section.

Please report information on LIBRARY USE as of the end of the fiscal year reported in Part 1.

LIBRARY USE

3.1	Library visits (total annual attendance)	30,569
3.2	Registered resident borrowers	3,366
3.3	Registered non-resident borrowers	1,016

Please report information on WRITTEN POLICIES as of 12/31/14.

WRITTEN POLICIES (Answer Y for Yes, N for No)

3.4	Does the library have an open meeting policy?	Y
3.5	Does the library have a policy protecting the confidentiality of library records?	Y
3.6	Does the library have an Internet use policy?	Y
3.7	Does the library have a disaster plan?	Y
3.8	Does the library have a board-approved conflict of interest policy?	Y
3.9	Does the library have a board-approved whistle blower policy?	Y

Please report information on ACCESSIBILITY as of 12/31/14.

ACCESSIBILITY (Answer Y for Yes, N for No)/b>

3.10	Does the library provide service to persons who cannot visit the library (homebound persons, persons in nursing homes, persons in jail, etc.)?	N
3.11	Does the library have assistive devices for persons who are deaf and hearing impaired (TTY/TDD)?	N

Please report information on LIBRARY SPONSORED PROGRAMS as of the end of the fiscal year reported in Part 1.

LIBRARY SPONSORED PROGRAMS

3.12	Adult Program Sessions	84
3.13	Young Adult Program Sessions	20
3.14	Children's Program Sessions	153
3.15	All Other Program Sessions	4
3.16	Total Number of Program Sessions (Total questions 3.12 through 3.15)	261
3.17	Adult Program Attendance	1,001
3.18	Young Adult Program Attendance	75
3.19	Children's Program Attendance	1,158
3.20	All Other Program Attendance	60
3.21	Total Program Attendance (Total questions 3.17 through 3.20)	2,294

Please report information on SUMMER READING PROGRAMS for the 2014 calendar year.

SUMMER READING PROGRAM

3.22- Indicate which of the following apply to the summer reading program(s) offered by the library during the summer of 2014 (check all that apply):

a.	Program(s) for children	Yes
----	-------------------------	-----

b.	Program(s) for young adults	Yes
c.	Program(s) for Adults	Yes
d.	Summer Reading at New York Libraries name and/or logo used	Yes
e.	Collaborative Summer Library Program (CSLP Manual, provided through the New York State Library, used)	Yes
f.	N/A	No
3.23	Library outlets offering a summer reading program	1
3.24	Children registered for the library's summer reading program	74
3.25	Young adults registered for the library's summer reading program	7
3.26	Adults registered for the library's summer reading program	10
3.27	Total number registered for the library's summer reading program (total 3.24 + 3.25 + 3.26)	91
3.28	Children's program sessions - Summer 2014	45
3.29	Young adult program sessions - Summer 2014	19
3.30	Adult program sessions - Summer 2014	15
3.31	Total program sessions - Summer 2014 (total 3.28 + 3.29 + 3.30)	79
3.32	Children's program attendance - Summer 2014	531
3.33	Young adult program attendance - Summer 2014	72
3.34	Adult program attendance - Summer 2014	118
3.35	Total program attendance - Summer 2014 (total 3.32 + 3.33 + 3.34)	721

COLLABORATORS

3.36	Public school district(s) and/or BOCES	1
3.37	Non-public school(s)	0
3.38	Childcare center(s)	0
3.39	Summer camp(s)	0
3.40	Municipality/Municipalities	1
3.41	Literacy provider(s)	0
3.42	Other (describe using the State note)	1
3.43	Total Collaborators (total 3.36 through 3.42)	3

Please report information on EARLY LITERACY PROGRAMS for the 2014 calendar year.

EARLY LITERACY PROGRAMS

3.44	Did the library offer early literacy programs? (Enter Y for Yes, N for No)	Y
3.45	Indicate types of programs offered (check all that apply)	
a.	Focus on birth - school entry	Yes
b.	Focus on parents & caregivers	Yes
c.	Combined audience	Yes
d.	N/A	No
3.46	Number of sessions	
a.	Focus on birth - school entry	98
b.	Focus on parents & caregivers	98
c.	Combined audience	98
d.	N/A	0
3.47	Total Sessions	294
3.48	Attendance at sessions	
a.	Focus on birth - school entry	1,091
b.	Focus on parents & caregivers	1,091

c.	Combined audience	1,091
d.	N/A	0
3.49	Total Attendance	3,273
3.50	Collaborators (check all that apply):	
a.	Childcare center(s)	No
b.	Public School District(s) and/or BOCES	No
c.	Non-Public School(s)	No
d.	Health care providers/agencies	No
e.	Other (describe using the State note)	No
f.	N/A	Yes

Please report information on ADULT LITERACY for the 2014 calendar year.

ADULT LITERACY

3.51	Did the library offer adult literacy programs?	Yes
3.52	Total program sessions	82
3.53	Total program attendance	82
3.54	Collaborators (check all that apply)	
a.	Literacy NY (Literacy Volunteers of America)	Yes
b.	Public School District(s) and/or BOCES	Yes
c.	Non-Public Schools	Yes
d.	Other (see instructions and describe using State Note)	No
e.	N/A	No

Please report information on PROGRAMS FOR ENGLISH SPEAKERS OF OTHER LANGUAGES (ESOL) for the 2014 calendar year.

PROGRAMS FOR ENGLISH SPEAKERS OF OTHER LANGUAGES (ESOL)

3.55	Did the library offer programs for English Speakers of Other Languages (ESOL)? (Enter Y for Yes, N for No)	N
3.56	Children's program sessions	0
3.57	Young adult program sessions	0
3.58	Adult program sessions	0
3.59	Total program sessions (total 3.56 + 3.57 + 3.58)	0
3.60	Children's program attendance	0
3.61	Young adult program attendance	0
3.62	Adult program attendance	0
3.63	Total program attendance (total 3.60 + 3.61 + 3.62)	0
3.64	Collaborators (check all that apply):	
a.	Literacy NY (Literacy Volunteers of America)	No
b.	Public School District(s) and/or BOCES	No
c.	Non-Public School(s)	No
d.	Other (describe using the State note)	No
e.	N/A	Yes

Please report information on DIGITAL LITERACY for the 2014 calendar year.

DIGITAL LITERACY

3.65	Did the library offer digital literacy programs?	Y
3.66	Total program sessions	1,716
3.67	Total program attendance	1,716

4. LIBRARY TRANSACTIONS

Report all transactions as of the end of the fiscal year reported in Part 1. (Please note: Internal Library usage is not considered part of circulation)

CATALOGED BOOK CIRCULATION

4.1	Adult Fiction Books	11,746
4.2	Adult Non-fiction Books	2,723
4.3	Total Adult Books (Total questions 4.1 & 4.2)	14,469
4.4	Children's Fiction Books	5,556
4.5	Children's Non-fiction Books	1,449
4.6	Total Children's Books (Total questions 4.4 & 4.5)	7,005
4.7	Total Cataloged Book Circulation (Total question 4.3 & 4.6)	21,474

CIRCULATION OF OTHER MATERIALS

4.8	Circulation of Adult Other Materials	7,719
4.9	Circulation of Children's Other Materials	2,021
4.10	Circulation of Electronic Materials	1,119
4.11	Total Circulation of Other Materials (Total questions 4.8, 4.9 & 4.10)	10,859
4.12	Grand Total Circulation Transactions (Total questions 4.7 & 4.11)	32,333
4.13	Grand Total Circulation of Children's Materials (Total questions 4.6 & 4.9)	9,026

REFERENCE TRANSACTIONS

4.14	Total Reference Transactions	2,284
4.15	Does the library offer virtual reference?	Y

INTERLIBRARY LOAN - MATERIALS RECEIVED (BORROWED)

4.16	TOTAL MATERIALS RECEIVED	3,699
------	--------------------------	-------

INTERLIBRARY LOAN - MATERIALS PROVIDED (LOANED)

4.17	TOTAL MATERIALS PROVIDED	6,183
------	--------------------------	-------

5. TECHNOLOGY AND TELECOMMUNICATIONS

Report all information as of December 31, 2014.

SYSTEMS AND SERVICES

5.1	Automated circulation system?	N
5.2	Online public access catalog (OPAC)?	Y
5.3	Electronic access to the OPAC from outside the library?	Y
5.4	Annual number of visits to the library's web site	7,913
5.5	Does the library use Internet filtering software on any computer?	Y
5.6	Number of uses (sessions) of public Internet computers per year	3,327
5.7	Name of the person responsible for the library's Information Technology (IT) services	Brandi Rozelle
5.8	IT contact's telephone number (enter 10 digits only and hit the Tab key)	(315) 539 3313
5.9	IT contact's email address	waterlolib@gmail.com

6. STAFF INFORMATION

Note: Report figures as of the last day of the fiscal year reported in Part 1. Include the FTE for all positions

funded in the library's budget whether those positions are filled or not . This report requires conversion of part-time hours to full-time equivalents (FTE). To compute the FTE of employees in any category, take the total number of hours worked per week for all budgeted positions in that category and divide that total by the number of hours per week the library considers to be full-time. Report the FTE to two decimal places.

FTE (FULL-TIME EQUIVALENT CALCULATION)

6.1 The number of hours per workweek used to compute FTE for all paid library personnel in this section. 35

BUDGETED POSITIONS IN FULL-TIME EQUIVALENTS

6.2 Library Director (certified) 0
 6.3 Vacant Library Director (certified) 0
 6.4 Librarian (certified) 0
 6.5 Vacant Librarian (certified) 0
 6.6 Library Manager (not certified) 1
 6.7 Vacant Library Manager (not certified) 0
 6.8 Library Specialist/Paraprofessional (not certified) 0
 6.9 Vacant Library Specialist/Paraprofessional (not certified) 0
 6.10 Other Staff 5
 6.11 Vacant Other Staff 0
 6.12 **TOTAL PAID STAFF (Total questions 6.2, 6.4, 6.6, 6.8 & 6.10)** 6.00
 6.13 **VACANT TOTAL PAID STAFF (Total questions 6.3, 6.5, 6.7, 6.9 & 6.11)** 0.00

SALARY INFORMATION

6.14 FTE - Entry Level Librarian (certified) 0
 6.15 Salary - Entry Level Librarian (certified) \$0
 6.16 FTE - Library Director (certified) 0
 6.17 Salary - Library Director (certified) \$0
 6.18 FTE - Library Manager (not certified) 1
 6.19 Salary - Library Manager (not certified) \$24,139

7. MINIMUM PUBLIC LIBRARY STANDARDS

Report all information as of December 31, 2014. Please click [here](#) to read general instructions before completing this section.

7.1 1. Is governed by board-approved written bylaws which outline the responsibilities and procedures of the library board of trustees. Y
 7.2 2. Has a board-approved written long range plan of service. Y
 7.3 3. Presents a board-approved annual report to the community on the library's progress in meeting its goals and objectives. Y
 7.4 4. Has board-approved written policies for the operation of the library. Y
 7.5 5. Presents annually to appropriate funding agencies a written board-approved budget which would enable the library to meet or exceed these standards and to carry out its long-range plan of service. Y
 7.6 6. Periodically evaluates the effectiveness of the library's collection and services in meeting community needs. Y
 7.7 7. Is open the minimum standard number of public service hours for population served. (see instructions) Y
 8. Maintains a facility to meet community needs, including adequate:
 7.8 8a. space Y

7.9	8b. lighting	Y
7.10	8c. shelving	Y
7.11	8d. seating	Y
7.12	8e. restroom (see instructions)	Y
9.	Provides equipment and connections to meet community needs and provide access to other library catalogs and other electronic information, including but not limited to the following:	
7.13	9a. telephone	Y
7.14	9b. photocopier (see instructions)	Y
7.15	9c. microcomputer or terminal	Y
7.16	9d. printer	Y
7.17	9e. Fax capability (see instructions)	Y
7.18	10. Distributes board-approved printed information listing the library's hours open, borrowing rules, services, location and phone number.	Y
7.19	11. Employs a paid director in accordance with the provisions of Commissioner's Regulation 90.8.	Y

8. PUBLIC SERVICE INFORMATION

Report all information as of the end of the fiscal year reported in Part 1. Please click [here](#) to read general instructions before completing this section.

PUBLIC SERVICE OUTLETS - Libraries reporting main libraries, branches and bookmobiles should complete Service Outlets Information in Part 9.

8.1	Main Library	1
8.2	Branches	0
8.3	Bookmobiles	0
8.4	Other Outlets	0
8.5	TOTAL PUBLIC SERVICE OUTLETS (Total questions 8.1 - 8.4)	1
PUBLIC SERVICE HOURS - Report hours to <u>two</u> decimal places.		
8.6	Minimum Weekly Total Hours - Main Library	44
8.7	Minimum Weekly Total Hours - Branch Libraries	0
8.8	Minimum Weekly Total Hours - Bookmobiles	0
8.9	Minimum Weekly Total Hours - Total Hours Open (Total questions 8.6 - 8.8)	44.00
8.10	Annual Total Hours - Main Library	2,204
8.11	Annual Total Hours - Branch Libraries	0
8.12	Annual Total Hours - Bookmobiles	0
8.13	Annual Hours Open - Total Hours Open (Total questions 8.10 through 8.12)	2,204.00

9. SERVICE OUTLET INFORMATION

NOTE: Libraries reporting Public Service Outlets in questions 8.1, 8.2 and 8.3 of Part 8 are required to complete this part of the Annual Report. Use this section to enter outlet information on main libraries, branches or bookmobiles. Complete one record for *each* main library, branch or bookmobile.

1.	Outlet Name	Waterloo Library And Historical Society
2.	Outlet Name Status	00 (for no change)
3.	Street Address	31 East Williams Street
4.	Outlet Street Address Status	00 (for no change)
		Waterloo

5.	City	
6.	Zip Code	13165
7.	Phone (enter 10 digits only)	(315) 539-3313
8.	Fax Number (enter 10 digits only)	(315) 539-7798
9.	E-mail Address	waterloolib@gmail.com
10.	Outlet URL	http://www.wlhs-ny.org
11.	County	Seneca
12.	School District	Waterloo Central School District
13.	Library System	Finger Lakes Library System
14.	Outlet Type Code (select one):	CE
15.	Public Service Hours Per Year for This Outlet	2,204
16.	Number of Weeks This Outlet is Open	52
17.	Does this outlet have meeting space available for public use (non-library sponsored programs, meetings and/or events)?	Y
18.	Is the meeting space available for public use even when the outlet is closed?	Y
19.	Total number of non-library sponsored programs, meetings and/or events at this outlet	18
20.	Enter the appropriate outlet code (select one):	LO
21.	Who owns this outlet building?	Library Board
22.	Who owns the land on which this outlet is built?	Library Board
23.	Indicate the year this outlet was initially constructed	1876
24.	Indicate the year this outlet underwent a major renovation costing \$25,000 or more	2007
25.	Square footage of the outlet	4,790
26.	Total number of Internet terminals at this outlet used by the general public	5
27.	Type of connection on the outlet's public Internet computers	Cable
28.	Maximum <u>download</u> speed of connection on the outlet's public Internet computers	6 Greater than or equal to 6 mbps and less than 10 mbps
29.	Maximum <u>upload</u> speed of connection on the outlet's public Internet computers	4 Greater than or equal to 1.5 mbps and less than 3 mbps
30.	Internet Provider	Time Warner Cable
31.	WiFi Access	No restrictions to access
32.	Number of wireless sessions provided by the library wireless service per year	0
33.	Does the outlet have interactive videoconferencing capability for public use?	N
34.	Does the outlet have a building entrance that is physically accessible to a person in a wheelchair?	Y
35.	Is every public part of the outlet accessible to a person in a wheelchair?	N
36.	<i>LIBID</i>	2400566820
37.	<i>FSCSID</i>	NY0151
38.	<i>Number of Bookmobiles in the Bookmobile Outlet Record</i>	0
39.	<i>Outlet Structure Status</i>	00 (for no change from previous year)

10. OFFICERS AND TRUSTEES

Report information about trustee meetings as of December 31, 2014. All public and association libraries are

required by Education Law to hold at least four meetings a year.

BOARD MEETINGS

- 10.1 Total number of board meetings held during calendar year (January 1, 2014 to December 31, 2014) 11
- 10.2 Number of voting library board positions stated in the library's charter. 15-25
- 10.3 Number of current voting positions on library board. 15
- 10.4 Trustee term length 3 years

BOARD MEMBER SELECTION

- 10.5 Enter Board Member Selection Code (select one): O - other (specify using the State note)

List Officers and Board Members as of March 1, 2015. Complete one record for each board member. There must be a record for each voting position, whether filled or vacant. Do not include non-voting positions.

BOARD PRESIDENT

- 10.6 Title (drop-down): Mr., Mrs., Ms., Miss, Dr., The Honorable, The Reverend, Other (specify using the State note), or Vacant Mrs.
- 10.7 First Name Coreen
- 10.8 Last Name Lowry
- 10.9 Mailing Address 2959 Cherokee Lane
- 10.10 City Waterloo
- 10.11 Zip Code (5 digits only) 13165
- 10.12 Phone (enter 10 digits only) (315) 719-2430
- 10.13 E-mail Address bccclowry@hotmail.com
- 10.14 Term Begins - Month January
- 10.15 Term Begins - Year (yyyy) 2013
- 10.16 Term Expires - Month January
- 10.17 Term Expires - Year (yyyy) 2016
- 10.18 The date the Oath of Office was taken (mm/dd/yyyy) N/A
- 10.19 The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy) N/A
- 10.20 Is this a brand new trustee? N

1. Title of Board Member (select one): Mr.
2. First Name of Board Member Tim
3. Last Name of Board Member Lincoln
4. Mailing Address 12 East Elisha St
5. City Waterloo
6. Zip Code (5 digits only) 13165
7. E-mail address tim.lincoln@waterloocsd.org
8. Office Held or Trustee Trustee
9. Term Begins - Month January
10. Term Begins - Year (year) 2014
11. Term Expires October
12. Term Expires - Year (yyyy) 2017
13. The date the Oath of Office (mm/dd/yyyy) was taken N/A
14. The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy) N/A
15. Is this a brand new trustee? N

1.	Title of Board Member (select one):	Mrs.
2.	First Name of Board Member	Lynn
3.	Last Name of Board Member	Patti
4.	Mailing Address	1157 Kings Row
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	lynn41@rochester.rr.com
8.	Office Held or Trustee	Secretary
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2013
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2016
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A
15.	Is this a brand new trustee?	N
1.	Title of Board Member (select one):	Mr.
2.	First Name of Board Member	Michael
3.	Last Name of Board Member	Scaglione
4.	Mailing Address	2368 Lower Lake Rd
5.	City	Seneca Falls
6.	Zip Code (5 digits only)	13148
7.	E-mail address	mgscaglione@five-starbank.com
8.	Office Held or Trustee	Treasurer
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2014
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2017
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A
15.	Is this a brand new trustee?	N
1.	Title of Board Member (select one):	Mr.
2.	First Name of Board Member	Alex
3.	Last Name of Board Member	Barberi
4.	Mailing Address	17 Douglas Dr
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	barberi999@yahoo.com
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2012
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2015
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A
15.	Is this a brand new trustee?	N

1.	Title of Board Member (select one):	Mr.
2.	First Name of Board Member	Roderick
3.	Last Name of Board Member	Coe
4.	Mailing Address	2 Memorial Place
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	rco77r@aol.com
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2014
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2017
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A

15.	Is this a brand new trustee?	N
1.	Title of Board Member (select one):	Mr.
2.	First Name of Board Member	Peter
3.	Last Name of Board Member	Houghton
4.	Mailing Address	1370 RT. 318
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	stonehouse24@gmail.com
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2012
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2015
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A

15.	Is this a brand new trustee?	N
1.	Title of Board Member (select one):	Mr.
2.	First Name of Board Member	James
3.	Last Name of Board Member	Hughes
4.	Mailing Address	2461 Brewer Rd
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	jhughes10@rochester.rr.com
8.	Office Held or Trustee	Vice President
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2013
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2016
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A
15.	Is this a brand new trustee?	N

1.	Title of Board Member (select one):	Mrs.
2.	First Name of Board Member	Toni
3.	Last Name of Board Member	DiGiovanninni
4.	Mailing Address	57 W Wright Ave
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	tdig27@yahoo.com
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2014
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2017
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A

15. Is this a brand new trustee? Y

1.	Title of Board Member (select one):	Mrs.
2.	First Name of Board Member	Karen
3.	Last Name of Board Member	Burcroff
4.	Mailing Address	977 Marshall Rd
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	kburcroff@unionspringscsd.org
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2014
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2017
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A

15. Is this a brand new trustee? Y

1.	Title of Board Member (select one):	Mr.
2.	First Name of Board Member	Josh
3.	Last Name of Board Member	Mull
4.	Mailing Address	25 East Wright Ave
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	mullj@canandaiguaschools.org
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2013
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2016
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A

15. Is this a brand new trustee? N

1.	Title of Board Member (select one):	Mrs.
2.	First Name of Board Member	Lori
3.	Last Name of Board Member	O'Connor
4.	Mailing Address	1731 Seneca Trail
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	loconno6@rochester.rr.com
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2012
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2015
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A
15.	Is this a brand new trustee?	N

1.	Title of Board Member (select one):	Mr.
2.	First Name of Board Member	William
3.	Last Name of Board Member	Preston
4.	Mailing Address	1 Seneca St
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	wm.preston@yahoo.com
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2014
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2017
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A
15.	Is this a brand new trustee?	N

1.	Title of Board Member (select one):	Mrs.
2.	First Name of Board Member	Miranda
3.	Last Name of Board Member	Polmanteer
4.	Mailing Address	4 White Lane Trail
5.	City	Penn Yan
6.	Zip Code (5 digits only)	13165
7.	E-mail address	mirandaodell@yahoo.com
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2014
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2017
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A
15.	Is this a brand new trustee?	Y

1.	Title of Board Member (select one):	Mr.
2.	First Name of Board Member	William
3.	Last Name of Board Member	Sigrist
4.	Mailing Address	3589 Yost RD
5.	City	Waterloo
6.	Zip Code (5 digits only)	13165
7.	E-mail address	nugents1@yahoo.com
8.	Office Held or Trustee	Trustee
9.	Term Begins - Month	January
10.	Term Begins - Year (year)	2012
11.	Term Expires	January
12.	Term Expires - Year (yyyy)	2015
13.	The date the Oath of Office (mm/dd/yyyy) was taken	N/A
14.	The date the Oath of Office was filed with town or county clerk (mm/dd/yyyy)	N/A
15.	Is this a brand new trustee?	N

11. OPERATING FUNDS RECEIPTS

Report financial data based on the fiscal reporting year reported in Part 1. *ROUND TO THE NEAREST DOLLAR*. Please click [here](#) to read general instructions before completing this section.

LOCAL PUBLIC FUNDS

Specify by name the municipalities or districts which are the source of funds.

11.1	Does the library receive any local public funds? If yes, complete one record for each funding source; if no, go to question 11.3.	Y
1.	Source of Funds	School District
2.	Name of funding County, Municipality or District	District
3.	Amount	\$180,000
4.	Subject to public vote held in reporting year or in a previous reporting year(s).	Y
5.	Written Contractual Agreement	N/A
11.2	TOTAL LOCAL PUBLIC FUNDS	\$180,000

SYSTEM CASH GRANTS TO MEMBER LIBRARY

11.3	Local Library Services Aid (LLSA)	\$1,358
11.4	Central Library Aid (CLDA and/or CBA)	\$0
11.5	Additional State Aid received from the System	\$20,000
11.6	Federal Aid received from the System	\$0
11.7	Other Cash Grants	\$0
11.8	TOTAL SYSTEM CASH GRANTS (Add Questions 11.3, 11.4, 11.5, 11.6 and 11.7)	\$21,358

OTHER STATE AID

11.9	State Aid other than LLSA, Central Library Aid (CLDA and/or CBA), or other State Aid reported as system cash grants	\$0
------	---	-----

FEDERAL AID FOR LIBRARY OPERATION

11.10	LSTA	\$0
11.11	Other Federal Aid	\$0
11.12	TOTAL FEDERAL AID (Add Questions 11.10 and 11.11)	\$0
11.13	CONTRACTS WITH PUBLIC LIBRARIES AND/OR PUBLIC LIBRARY SYSTEMS IN NEW YORK STATE	\$0

OTHER RECEIPTS

11.14	Gifts and Endowments	\$42,096
11.15	Fund Raising	\$2,671
11.16	Income from Investments	\$0
11.17	Library Charges	\$5,462
11.18	Other	\$1,382
11.19	TOTAL OTHER RECEIPTS (Add Questions 11.14, 11.15, 11.16, 11.17 and 11.18)	\$51,611
11.20	TOTAL OPERATING FUND RECEIPTS (Add Questions 11.2, 11.8, 11.9, 11.12, 11.13 and 11.19)	\$252,969
11.21	BUDGET LOANS	\$0
TRANSFERS		
11.22	From Capital Fund (Same as Question 14.8)	\$0
11.23	From Other Funds	\$0
11.24	TOTAL TRANSFERS (Add Questions 11.22 and 11.23)	\$0
11.25	BALANCE IN OPERATING FUND - Beginning Balance for Fiscal Year Ending 2014 (Same as Question 12.39 of previous year if fiscal year has not changed)	\$501,805
11.26	GRAND TOTAL RECEIPTS, BUDGET LOANS, TRANSFERS AND BALANCE (Add Questions 11.20, 11.21, 11.24 and 11.25; Same as Question 12.41)	\$754,774

12. OPERATING FUND DISBURSEMENTS

STAFF EXPENDITURES

Salaries & Wages Paid from Library Funds

Please click [here](#) to read general instructions before completing this section.

12.1	Certified Librarians	\$0
12.2	Other Staff	\$109,513
12.3	Total Salaries & Wages Expenditures (Add Questions 12.1 and 12.2)	\$109,513
12.4	Employee Benefits Expenditures	\$18,906
12.5	Total Staff Expenditures (Add Questions 12.3 and 12.4)	\$128,419

COLLECTION EXPENDITURES

12.6	Print Materials Expenditures	\$23,505
12.7	Electronic Materials Expenditures	\$0
12.8	Other Materials Expenditures	\$3,334
12.9	Total Collection Expenditures (Add Questions 12.6, 12.7 and 12.8)	\$26,839

CAPITAL EXPENDITURES FROM OPERATING FUNDS

12.10	From Local Public Funds (71PF)	\$0
12.11	From Other Funds (71OF)	\$0
12.12	Total Capital Expenditures (Add Questions 12.10 and 12.11)	\$0

OPERATION AND MAINTENANCE OF BUILDINGS

Repairs to Building & Building Equipment

12.13	From Local Public Funds (72PF)	\$0
12.14	From Other Funds (72OF)	\$0

12.15	Total Repairs (Add Questions 12.13 and 12.14)	\$0
12.16	Other Disbursements for Operation & Maintenance of Buildings	\$37,215
12.17	Total Operation & Maintenance of Buildings (Add Questions 12.15 and 12.16)	\$37,215

MISCELLANEOUS EXPENSES

12.18	Office and Library Supplies	\$6,699
12.19	Telecommunications	\$2,254
12.20	Binding Expenses	\$0
12.21	Postage and Freight	\$773
12.22	Professional & Consultant Fees	\$16,645
12.23	Equipment	\$7,225
12.24	Other Miscellaneous	\$21,294
12.25	Total Miscellaneous Expenses (Add Questions 12.18, 12.19, 12.20, 12.21, 12.22, 12.23 and 12.24)	\$54,890

12.26	CONTRACTS WITH PUBLIC LIBRARIES AND/OR PUBLIC LIBRARY SYSTEMS IN NEW YORK STATE	\$5,606
-------	--	---------

DEBT SERVICE

Capital Purposes Loans (Principal and Interest)

12.27	From Local Public Funds (73PF)	\$0
12.28	From Other Funds (73OF)	\$0
12.29	Total (Add Questions 12.27 and 12.28)	\$0
12.30	Budget Loans (Principal and Interest)	\$0
12.31	Short-Term Loans	\$0
12.32	Total Debt Service (Add Questions 12.29, 12.30 and 12.31)	\$0
12.33	TOTAL OPERATING FUND DISBURSEMENTS (Add Questions 12.5, 12.9, 12.12, 12.17, 12.25, 12.26 and 12.32)	\$252,969

TRANSFERS

Transfers to Capital Fund

12.34	From Local Public Funds (76PF)	\$0
12.35	From Other Funds (76OF)	\$0
12.36	Total Transfers to Capital Fund (Add Questions 12.34 and 12.35; same as Question 13.8)	\$0
12.37	Transfer to Other Funds	\$0
12.38	TOTAL TRANSFERS (Add Questions 12.36 and 12.37)	\$0
12.39	TOTAL DISBURSEMENTS AND TRANSFERS (Add Questions 12.33 and 12.38)	\$252,969
12.40	BALANCE IN OPERATING FUND - Ending Balance for the Fiscal Year Ending 2014	\$501,805
12.41	GRAND TOTAL DISBURSEMENTS, TRANSFERS & BALANCE (Add Questions 12.39 and 12.40; same as Question 11.26)	\$754,774

ASSURANCE

12.42	The Library operated in accordance with all provisions of Education Law and the Regulations of the Commissioner, and assures that the "Annual Report" was reviewed and accepted by the Library Board on (date - mm/dd/yyyy).	1/14/2015
-------	--	-----------

FISCAL AUDIT

12.43	Last audit performed (mm/dd/yyyy)	12/31/2012
12.44	Time period covered by this audit (mm/dd/yyyy) - (mm/dd/yyyy)	01/01/2012-12/31/2012
12.45	Indicate type of audit (select one):	Private Accounting Firm

CAPITAL FUND

12.46	Does the library have a Capital Fund? Enter Y for Yes, N for No. If No, stop here. If Yes, complete the Capital Fund Report.	Y
-------	--	---

13. CAPITAL FUND RECEIPTS

Report financial data based on the fiscal year reported in Part 1. *ROUND TO THE NEAREST DOLLAR.* Please click [here](#) to read general instructions before completing this section.

REVENUES FROM LOCAL SOURCES

13.1	Revenues from Local Government Sources	\$0
13.2	All Other Revenues from Local Sources	\$0
13.3	Total Revenues from Local Sources (Add Questions 13.1 and 13.2)	\$0

STATE AID FOR CAPITAL PROJECTS

13.4	State Aid Received for Construction	\$7,175
13.5	Other State Aid	\$0
13.6	Total State Aid (Add Questions 13.4 and 13.5)	\$7,175

FEDERAL AID FOR CAPITAL PROJECTS

13.7	TOTAL FEDERAL AID	\$0
------	--------------------------	-----

INTERFUND REVENUE

13.8	Transfer from Operating Fund (Same as Question 12.36)	\$0
13.9	TOTAL REVENUES (Add Questions 13.3, 13.6, 13.7 and 13.8)	\$7,175
13.10	NON-REVENUE RECEIPTS	\$0
13.11	TOTAL CASH RECEIPTS (Add Questions 13.9 and 13.10)	\$7,175
13.12	BALANCE IN CAPITAL FUND - Beginning Balance for Fiscal Year Ending 2014 (Same as Question 14.11 of previous year, if fiscal year has not changed)	\$58,359
13.13	TOTAL CASH RECEIPTS AND BALANCE (Add Questions 13.11 and 13.12; same as Question 14.12)	\$65,534

14. CAPITAL FUND DISBURSEMENTS

PROJECT EXPENDITURES

Please click [here](#) to read general instructions before completing this section.

14.1	Construction	\$57,489
14.2	Incidental Construction	\$0
Other Disbursements		
14.3	Purchase of Buildings	\$0
14.4	Interest	\$0
14.5	Collection Expenditures	\$0
14.6	Total Other Disbursements (Add Questions 14.3, 14.4 and 14.5)	\$0
14.7	TOTAL PROJECT EXPENDITURES (Add Questions 14.1, 14.2 and 14.6)	\$57,489
14.8	TRANSFER TO OPERATING FUND (Same as Question 11.22)	\$0
14.9	NON-PROJECT EXPENDITURES	\$0
TOTAL CASH DISBURSEMENTS AND TRANSFERS		

14.10		(Add	\$57,489
	Questions 14.7, 14.8 and 14.9)		
14.11	BALANCE IN CAPITAL FUND - Ending Balance for the Fiscal Year Ending 2014		\$8,045
14.12	TOTAL CASH DISBURSEMENTS AND BALANCE (Add Questions 14.10 and 14.11; same as Question 13.13)		\$65,534

15. CENTRAL LIBRARIES

PART 15 EXISTS FOR THE CENTRAL/CO-CENTRAL LIBRARIES ONLY. PLEASE PROCEED TO SECTION 16. FEDERAL TOTALS AND CONTINUE ON WITH YOUR SURVEY

16. FEDERAL TOTALS

All questions in Part 16 are calculated, locked fields.

Note: See instructions for definitions and calculations of each of these Federal Totals.

16.1	Total ALA-MLS	0.00
16.2	Total Librarians	0.88
16.3	All Other Paid Staff	4.38
16.4	Total Paid Employees	5.26
16.5	State Government Revenue	\$21,358
16.6	Federal Government Revenue	\$0
16.7	Other Operating Revenue	\$51,611
16.8	Total Operating Revenue	\$252,969
16.9	Other Operating Expenditures	\$97,711
16.10	Total Operating Expenditures	\$252,969
16.11	Total Capital Expenditures	\$57,489
16.12	Print Materials	19,204
16.13	Total Registered Borrowers	4,382
16.14	Other Capital Revenue and Receipts	\$0
16.15	Total Number of Internet Terminals Used by the General Public	5

17. FOR NEW YORK STATE LIBRARY USE ONLY

17.1	<i>LIB ID</i>	2400566820
17.2	<i>Interlibrary Relationship Code</i>	ME
17.3	<i>Legal Basis Code</i>	NP
17.4	<i>Administrative Structure Code</i>	SO
17.5	<i>FSCS Public Library Definition</i>	Y
17.6	<i>Geographic Code</i>	OTH
17.7	<i>FSCS ID</i>	NY0151

SUGGESTED IMPROVEMENTS

Library Name: WATERLOO LIBRARY AND HISTORICAL SOCIETY

Library System: Finger Lakes Library System

Name of Person Completing Form: Brandi Rozelle

Phone Number: (315) 539-3313

Please share with us your suggestions for improving the *Annual Report*. When providing feedback, if applicable please indicate the question number each comment/suggestion refers to. Thank you!